

26 May, 2017

The General Manger,
Corporate Relations Department,
BSE Ltd, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500770

The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Sub: Undertaking for the year ended 31st March, 2017 under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that, to the best of our knowledge, all documents and intimations as are required, have been submitted to the Debenture Trustees in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended 31st March, 2017.

We request you to please take the same on record.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

RAJIV CHANDAN

GENERAL COUNSEL & COMPANY SECRETARY

Encl- As above