

May 18, 2018

The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers C/1 Dalal Street Mumbai 400 001 Scrip Code: 500770 The Manager, Listing Department National Stock Exchange of India Ltd Exchange Plaza, 5<sup>th</sup> Floor, Plot No. G Block, Bandra-Kurla Complex Bandra (E) Mumbai 400 051 Symbol: **TATACHEM** 

Dear Sir/Madam,

Sub: <u>Undertaking for the year ended 31<sup>st</sup> March, 2018 under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that, to the best of our knowledge, all documents and intimations as are required, have been submitted to the Debenture Trustees in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended, for the year ended 31<sup>st</sup> March, 2018.

We request you to please take the same on record.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

Railvehandan

General Counsel & Company Secretary