



November 2, 2018

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
C/1 Dalal Street
Mumbai 400 001
Scrip Code: 500770

The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.
G Block, Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sir/Madam,

Sub: Compliances for Non-Convertible Debentures for the half year ended September 30, 2018.

Ref.: Regulations 52(4), 52(5) and 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure is being made in compliance with Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The certificate from IDBI Trusteeship Services Limited, Debenture Trustees pursuant to Regulation 52(5) of the Listing Regulations is attached herewith.

We further confirm that, pursuant to Regulation 52(7) of the Listing Regulations, there have been no deviations in the use of proceeds of issue on Non-Convertible debt securities from the objects stated in their offer documents.

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For Tata Chemicals Limited


Rajiv Chandan
General Counsel & Company Secretary

Encl: As above

TATA CHEMICALS LIMITED

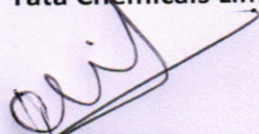
Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893

Disclosures as per Regulation 52(4) of the SEBI (LODR) Regulations, 2015 for the half-year ended September 30, 2018

Particulars		Unsecured NCDs of Rs 250 crore
(a)	Credit rating and change in credit rating (if any)	Credit rating of CARE AA+ (stable) and BWR AA+ (Stable) by CARE Ratings and Brickwork Ratings, respectively in respect of Non-Convertible Debentures issued by the Company.
(b)	Asset cover available	This clause is not applicable as NCDs are unsecured in nature.
(c)	Debt – Equity Ratio	0.11 times
(d)	Previous due date for payment of interest/ /repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Interest was paid on due date 2 nd July 2018
(e)	Next due date for the payment of interest/principal along-with amount of interest	Next due date for payment of interest is 2 nd July 2019. The due date for repayment of principal is 2 nd July 2019.
(f)	Debt service coverage ratio	2.21 times
(g)	Interest service coverage ratio	15.44 times
(h)	Outstanding redeemable preference shares/debentures (quantity and value)	2,500 Debentures of Rs 10 Lac each , aggregating to Rs 250 crore
(i)	Capital redemption reserve(CRR)/Debenture redemption reserve (DRR)	CRR of Rs 0.10 crore & DRR of Rs 240 crore
(j)	Net Worth	Rs 11,031.12 Crore
(k)	Net profit after tax	Rs 559.02 crore from continuing operations Rs (7.98) crore from discontinued operation Rs 551.04 crore from continuing operations + discontinued operation
(l)	Earnings per share	Rs 21.94* from continuing operations Rs (0.31)* from discontinued operation Rs 21.63* from continuing operations + discontinued operation

* Not annualised

Tata Chemicals Limited



Rajiv Chandan
General Counsel & Company Secretary

No. 7343/ITSL/OPR/2018-19

November 02, 2018

Tata Chemicals Limited

Bombay House,
24 Homi Modi Street,
Fort, Mumbai- 400 001

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by Tata Chemicals Limited (“**the Company**”) for the half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory