



TATA
TATA CHEMICALS LIMITED

CIN: L24239MH1939PLC002893

Registered Office: Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001

Phone: +91 22 6665 8282 | **Email:** investors@tatachemicals.com

Website: www.tatachemicals.com

Before the National Company Law Tribunal

Mumbai Bench

Company Application No. 3029 of 2019

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Scheme of Arrangement between Tata Chemicals Limited and Tata Global Beverages Limited and their respective shareholders and creditors

Tata Chemicals Limited, a company incorporated under the provisions of the Companies Act, 1913 having Corporate Identification Number: L24239MH1939PLC002893 and having its registered office at Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001)

... Applicant/Demerged Company

To,

The Unsecured Creditors of Tata Chemicals Limited

**NOTICE SEEKING REPRESENTATIONS, IF ANY, ON THE SCHEME OF ARRANGEMENT BETWEEN
TATA CHEMICALS LIMITED AND TATA GLOBAL BEVERAGES LIMITED**

TAKE NOTICE THAT an Application under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("the Act") was presented before the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") on August 30, 2019 for sanctioning the arrangement embodied in the Scheme of Arrangement between Tata Chemicals Limited ("Demerged Company") and Tata Global Beverages Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme") for the demerger of the Consumer Products Business consisting of the business of sourcing, packaging, marketing, distribution and sales of (i) vacuum evaporated edible common salt for human consumption, (ii) spices, (iii) protein foods and (iv) certain other food and other products, from the Demerged Company to the Resulting Company, in the manner and on the terms and conditions stated in the Scheme.

The Tribunal has by its Order dated September 11, 2019, *inter alia*, directed the Demerged Company to issue a Notice to all its Unsecured Creditors with a direction that they may submit their representations, if any, to the Tribunal, in connection with the proposed Scheme and that a copy of such representation shall simultaneously be served on the Demerged Company.

NOTICE is thus hereby given to you as an Unsecured Creditor of the Demerged Company as on August 31, 2019, pursuant to the Order of the Tribunal dated September 11, 2019 in the aforesaid Company Application.

If you are desirous of making any representations, you may do so by filing it with the Tribunal at 4th Floor, MTNL Exchange Building, Next to G.D. Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai 400 005 and simultaneously serve a copy of such representations upon the Demerged Company within a period of thirty days from the date of receipt of this Notice.

A copy of the Scheme and the Notice of Meeting of the Equity Shareholders along with an Explanatory Statement can be obtained free of charge from the registered office of the Demerged Company at Tata Chemicals Limited, Bombay House, 24 Homi Mody Street, Fort, Mumbai 400 001 or by sending an email on investors@tatachemicals.com.

We would also like to take this opportunity to inform you that the Scheme will not adversely affect your rights as an Unsecured Creditor of the Demerged Company as there will be no reduction in your dues, if any, and the same will be paid-off in the ordinary course of business.

For Tata Chemicals Limited

Rajiv Chandan
General Counsel & Company Secretary
FCS: 4312

Dated this 20th day of September, 2019

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Tata Chemicals Limited

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