Tata Chemicals Limited

Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001

Statement of Standalone Audited Financial Results for the quarter ended 30 June, 2026

(₹ in crore)

Particulars	Quarter ended 30 June, 2026	Quarter ended 31 March, 2026 (note 5)	Quarter ended 30 June, 2025	Year ended 31 March, 2026
1 Income				
a) Revenue from operations	1,281	1,254	1,169	4,831
b) Other income	216	28	214	379
Total Income (1a+1b)	**1,497**	**1,282**	**1,383**	**5,210**
2 Expenses				
a) Cost of materials consumed	268	343	312	1,323
b) Purchases of stock-in-trade	6	7	9	38
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(6)	29	(41)	5
d) Employee benefits expense (note 3)	72	84	83	313
e) Power and fuel	244	222	248	954
f) Freight and forwarding charges	162	166	149	610
g) Finance costs	73	73	50	219
h) Depreciation and amortisation expense	115	116	102	428
i) Other expenses	171	187	139	634
Total expenses (2a to 2i)	**1,105**	**1,227**	**1,051**	**4,524**
3 Profit before exceptional item and tax (1-2)	**392**	**55**	**332**	**686**
4 Exceptional item (note 4)	-	-	-	(14)
5 Profit before tax (3+4)	**392**	**55**	**332**	**672**
6 Tax expenses				
a) Current tax (note 2)	24	14	3	41
b) Deferred tax	25	(7)	22	25
Total tax expenses (6a + 6b)	**49**	**7**	**25**	**66**
7 Profit for the period (5-6)	**343**	**48**	**307**	**606**
8 Other comprehensive income ('OCI') - gain / (loss)				
(i) Items that will not be reclassified to the Statement of Profit and Loss				
- Changes in fair value of equity investments carried at fair value through OCI	947	(536)	880	853
- Remeasurement of defined employee benefit plans	(1)	41	(2)	19
(ii) Income Tax relating to above items	67	(65)	125	84
Total other comprehensive income (net of tax) (i-ii)	**879**	**(430)**	**753**	**788**
9 Total comprehensive income for the period (7+8)	**1,222**	**(382)**	**1,060**	**1,394**
10 Paid-up equity share capital (Face value : ₹ 10 per share)	255	255	255	255
11 Other equity				19,053
12 Earnings per share (in ₹)				
- Basic and Diluted	**13.46***	**1.88***	**12.05***	**23.79**
* Not annualised				
See annexed segment information, additional information pursuant to Regulation 52(4) and accompanying notes to the standalone audited financial results				

Tata Chemicals Limited
Standalone Audited Segmentwise Revenue, Results, Assets and Liabilities

(₹ in crore)

Particulars (note 6)		Quarter ended 30 June, 2026	Quarter ended 31 March, 2026 (note 5)	Quarter ended 30 June, 2025	Year ended 31 March, 2026
1	**Segment Revenue**				
	a. Living Essentials	646	626	550	2,375
	b. Industrial Essentials	698	701	687	2,744
		1,344	1,327	1,237	5,119
	Less: Inter segment revenue	63	73	68	288
	Total revenue from operations	**1,281**	**1,254**	**1,169**	**4,831**
2	**Segment Results**				
	a. Living Essentials	171	149	141	601
	b. Industrial Essentials	111	27	68	142
	Total segment results	282	176	209	743
	Less :				
	(i) Finance costs	73	73	50	219
	(ii) Net unallocated expense/(income) (note 3 and 4)	(183)	48	(173)	(148)
	Total profit before tax	**392**	**55**	**332**	**672**
3	**Segment Assets**				
	a. Living Essentials	2,832	2,899	2,261	2,899
	b. Industrial Essentials	4,117	4,301	4,721	4,301
	Total segment assets	6,949	7,200	6,982	7,200
	Add: Unallocated	19,107	18,105	16,601	18,105
	Total assets	**26,056**	**25,305**	**23,583**	**25,305**
4	**Segment Liabilities**				
	a. Living Essentials	597	438	373	438
	b. Industrial Essentials	525	735	600	735
	Total segment liabilities	1,122	1,173	973	1,173
	Add: Unallocated	4,684	4,824	3,636	4,824
	Total liabilities	**5,806**	**5,997**	**4,609**	**5,997**

Tata Chemicals Limited

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations. 2015, as amended for the quarter ended 30 June, 2026

		Not annualised			Annualised
Sr.No.	**Particulars**	**Quarter ended 30 June, 2026**	**Quarter ended 31 March, 2026**	**Quarter ended 30 June, 2025**	**Year ended 31 March, 2026**
1	**Operating Margin (%)** Profit before exceptional items, Interest and Tax (before other income)/ Revenue from operations	19.44%	7.97%	14.37%	10.89%
2	**Net Profit Margin (%)** Profit after tax / Revenue from operations	26.78%	3.83%	26.26%	12.54%
3	**Interest service coverage ratio (no. of times)** Profit before exceptional items, interest, depreciation and amortization and tax (before other income)('EBITDA')/ Finance costs	4.99	2.96	5.40	4.36
4	**Inventory turnover ratio (no. of times)** (Cost of materials consumed + Purchases of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade + Power and fuel +Packing materials consumed)/Average inventories	0.54	0.60	0.57	2.37
5	**Debt Equity ratio (no. of times)** Total Debt (Non-current borrowings + Current borrowings (including leases)) / Total equity	0.17	0.18	0.10	0.18
6	**Debt service coverage ratio (no. of times)** EBITDA/ (Finance costs paid + Repayment of long term debt (net of Refinancing)+ Repayment towards lease liabilities)	30.33	19.64	19.29	5.21
7	**Current Ratio (no. of times)** Total Current Assets/ Total Current Liabilities	1.88	1.35	1.18	1.35
8	**Bad debts to Accounts receivables ratio (%)** Bad debts written off/ Average Trade receivables	0.00%	0.01%	0.00%	0.01%
9	**Current Liability ratio (no. of times)** Total Current Liabilities/ Total liabilities	0.19	0.23	0.35	0.23
10	**Total Debt to Total Assets (no. of times)** Total Debt/ Total Assets	0.13	0.14	0.08	0.14
11	**Debtors turnover (no. of times)** Revenue from Operations/ Average Trade receivables	5.47	5.46	5.69	19.17
12	**Long term debt to working capital (no. of times)** (Non-current borrowings (including leases) + current maturity of long term debt) / (Total Current Assets - Total Current Liabilities (excluding current maturity of long term debt))	3.65	7.22	5.96	7.25
13	**Net worth** (Total equity) (₹ in crores)	20,250	19,308	18,974	19,308
14	**Paid up Debt Capital (Outstanding Debt)** (Non-current borrowings and current borrowings (including leases)) (₹ in crores)	3,476	3,487	1,979	3,487
15	Securities Premium Account (₹ in crores)	1,258	1,258	1,258	1,258

Tata Chemicals Limited

Notes to the standalone audited financial results :

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27 July, 2026. The same have been audited by the Statutory Auditors who have issued an unmodified opinion thereon.

2 Current tax for the quarter ended 30 June, 2025 and year ended 31 March, 2026 is net of tax reversal relating to earlier years amounting to ₹ 48 crore and ₹ 46 crore respectively.

3 During the quarter ended 30 June, 2026, the Company recorded a reversal of certain provisions relating to retirals, amounting to ₹ 8 crore, arising from the harmonisation of salary structures across divisions and employee groups.

4 On 21 November, 2025, the Government of India notified the four 'Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed gratuity liability and has disclosed the incremental impact of these changes of ₹ 14 crore on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional items" in the statement of profit and loss for the year ended 31 March, 2026.

5 Figures for the quarter ended 31 March, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year.

6 With effect from 1 April 2026, the Company has undertaken reorganisation of its reportable operating segments to sustainability-led, application-focused businesses. The revised presentation reflects the manner in which the Chief Operating Decision Maker (CODM) reviews the Company's product portfolio and allocates resources. Accordingly, the Company has disclosed two operating segments i.e Living Essentials ('LE') and Industrial Essentials ('IE') and comparative segment information has been restated to conform to the current period presentation. These business units offer different products and are managed separately as under:

a) Living Essentials: Salt, Sodium bicarbonate, Prebiotics and
b) Industrial Essentials: Soda ash, Silica, Industrial chemicals.

As per our report of even date attached
For B S R & Co. LLP
Chartered Accountants
Firm's Registration No: 101248W/W - 100022

Aniruddha Godbole
Partner
Membership No. 105149

Place: Mumbai
Date: 27 July, 2026

For and on behalf of
TATA CHEMICALS LIMITED

R. Mukundan
Managing Director and CEO

Place: Mumbai
Date: 27 July, 2026