Tata Chemicals Limited
Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001
Statement of Consolidated Financial Results for the quarter ended 30 June, 2026

(₹ in crore)

	Particulars	Quarter ended 30 June, 2026 (Unaudited)	Quarter ended 31 March, 2026 (Audited) (note 5)	Quarter ended 30 June, 2025 (Unaudited)	Year ended 31 March, 2026 (Audited)
1	**Income**				
	a) Revenue from operations	4,255	3,438	3,719	14,584
	b) Other income	56	44	96	316
	Total income (1a + 1b)	**4,311**	**3,482**	**3,815**	**14,900**
2	**Expenses**				
	a) Cost of materials consumed	887	688	827	2,958
	b) Purchases of stock-in-trade	146	56	148	305
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(174)	(73)	(242)	(79)
	d) Employee benefits expense (note 3)	545	524	517	2,060
	e) Power and fuel	535	460	453	1,799
	f) Freight and forwarding charges	974	768	704	2,955
	g) Finance costs	148	153	147	590
	h) Depreciation and amortisation expense	336	343	280	1,201
	i) Other expenses	787	741	663	2,781
	Total expenses (2a to 2i)	**4,184**	**3,660**	**3,497**	**14,570**
3	**Profit / (loss) before exceptional items, share of profit of joint ventures and associate and tax (1-2)**	**127**	**(178)**	**318**	**330**
4	Exceptional items (net) (note 2)	-	(1,837)	-	(1,956)
5	**Profit / (loss) before share of profit of joint ventures and associate and tax (3+4)**	**127**	**(2,015)**	**318**	**(1,626)**
6	Share of (loss) /profit of joint ventures and associate (net of tax)	(17)	33	42	167
7	**Profit / (loss)/profit before tax (5+6)**	**110**	**(1,982)**	**360**	**(1,459)**
8	**Tax expenses**				
	a) Current tax (note 4)	70	19	78	172
	b) Deferred tax	(20)	115	(34)	84
	Total tax expenses (8a + 8b)	**50**	**134**	**44**	**256**
9	**Profit / (loss) for the period (7-8)**	**60**	**(2,116)**	**316**	**(1,715)**
10	**Other comprehensive income ('OCI') - gain/(loss)**				
a)	(i) Items that will not be reclassified to the Consolidated Statement of Profit and Loss				
	- Change in fair value of equity investments carried at fair value through OCI	947	(536)	880	853
	- Remeasurement of defined employee benefit plans	(14)	194	(10)	173
	(ii) Income Tax relating to above items - charge	67	(45)	126	109
	(iii) Share of other comprehensive credit /(charge) of joint ventures (net of tax)	57	(66)	12	10
b)	(i) Items that will be reclassified to the Consolidated Statement of Profit and Loss				
	- Effective portion of cash flow hedges	(17)	65	(14)	31
	- Changes in foreign currency translation reserve	(14)	416	(22)	818
	(ii) Income Tax relating to above items - charge	5	1	(1)	(5)
	(iii) Share of other comprehensive (charge) / credit of joint ventures (net of tax)	-	6	-	9
	Total other comprehensive income (net of tax) (a(i-ii+iii)+b(i-ii+iii))	**887**	**123**	**721**	**1,790**
11	**Total comprehensive income for the period (9+10)**	**947**	**(1,993)**	**1,037**	**75**
12	**Profit / (loss) for the period (9)**				
	Attributable to:				
	Equity shareholders of the Company	(17)	(2,132)	252	(1,896)
	Non-controlling interests	77	16	64	181
		60	**(2,116)**	**316**	**(1,715)**
13	**Other comprehensive income - gain/(loss) (net of tax) (10)**				
	Attributable to:				
	Equity shareholders of the Company	888	121	722	1,788
	Non-controlling interests	(1)	2	(1)	2
		887	**123**	**721**	**1,790**
14	**Total comprehensive income for the period (11)**				
	Attributable to:				
	Equity shareholders of the Company	871	(2,011)	974	(108)
	Non-controlling interests	76	18	63	183
		947	**(1,993)**	**1,037**	**75**
15	Paid-up equity share capital (Face value : ₹ 10 per Share)	255	255	255	255
16	Other equity and Non-controlling interests				21,920
17	**Earnings per share (in ₹)**				
	- Basic and Diluted	**(0.67)***	**(83.68)***	**9.89***	**(74.42)**

* Not annualised

See annexed segment information, additional information pursuant to Regulation 52(4) and accompanying notes to the consolidated financial results

Tata Chemicals Limited

Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in crore)

	Particulars (note 6)	Quarter ended 30 June, 2026 (Unaudited)	Quarter ended 31 March, 2026 (Audited) (note 5)	Quarter ended 30 June, 2025 (Unaudited)	Year ended 31 March, 2026 (Audited)
1	**Segment Revenue**				
	a. Living Essentials	1,064	984	850	3,633
	b. Industrial Essentials	2,240	2,075	1,987	8,368
	c. Farm Essentials	1,022	456	957	2,897
		4,326	3,515	3,794	14,898
	Less: Inter segment revenue	71	77	75	314
	Total revenue from operations	**4,255**	**3,438**	**3,719**	**14,584**
2	**Segment Results**				
	a. Living Essentials	188	119	204	749
	b. Industrial Essentials (note 2(a) and 2(b))	(70)	(1,909)	131	(1,877)
	c. Farm Essentials	156	(28)	122	210
	Total segment results	274	(1,818)	457	(918)
	Less:				
	(i) Finance costs	148	153	147	590
	(ii) Net unallocated expense/(income)	(1)	44	(8)	118
	Profit / (loss) before share of profit of joint ventures and associate and tax	**127**	**(2,015)**	**318**	**(1,626)**
3	**Segment Assets**				
	a. Living Essentials	5,748	5,816	4,617	5,816
	b. Industrial Essentials	18,485	18,670	19,511	18,670
	c. Farm Essentials	3,270	2,757	2,663	2,757
	Total segment assets	27,503	27,243	26,791	27,243
	Add: Unallocated	12,041	11,788	12,052	11,788
	Total assets	**39,544**	**39,031**	**38,843**	**39,031**
4	**Segment Liabilities**				
	a. Living Essentials	1,212	1,055	1,013	1,055
	b. Industrial Essentials	1,903	2,181	2,007	2,181
	c. Farm Essentials	1,376	1,223	1,178	1,223
	Total segment liabilities	4,491	4,459	4,198	4,459
	Add: Unallocated	12,259	12,397	11,430	12,397
	Total liabilities	**16,750**	**16,856**	**15,628**	**16,856**

Tata Chemicals Limited

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations. 2015, as amended for the quarter ended 30 June, 2026

		Not annualised			Annualised
Sr.No.	**Particulars**	**Quarter ended 30 June, 2026 (Unaudited)**	**Quarter ended 31 March, 2026 (Audited)**	**Quarter ended 30 June, 2025 (Unaudited)**	**Year ended 31 March, 2026 (Audited)**
1	**Operating Margin (%)** Profit before exceptional items, Interest and Tax (before other income)/ Revenue from operations	5.15%	(2.01%)	9.92%	4.14%
2	**Net Profit Margin (%)** Profit after tax/ Revenue from operations	1.41%	(61.55%)	8.50%	(11.76%)
3	**Interest service coverage ratio (no. of times)** Profit before exceptional items, interest, depreciation and amortization and tax (before other income)('EBITDA')/ Finance costs	3.75	1.79	4.41	3.06
4	**Inventory turnover ratio (no. of times)** (Cost of materials consumed + Purchases of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade + Power and fuel +Packing materials consumed)/Average inventories	0.49	0.41	0.46	1.88
5	**Debt Equity ratio (no. of times)** Total Debt (Non-current borrowings + Current borrowings (including leases)) / Total equity	0.35	0.36	0.31	0.36
6	**Debt service coverage ratio (no. of times)** EBITDA/ (Finance costs paid + Repayment of long term debt (net of Refinancing)+ Repayment towards lease liabilities)	4.78	2.06	3.88	2.63
7	**Current Ratio (no. of times)** Total Current Assets/ Total Current Liabilities	1.52	1.07	1.18	1.07
8	**Bad debts to Accounts receivables ratio (%)** Bad debts written off/ Average Trade receivables	0.00%	0.02%	0.00%	0.10%
9	**Current Liability ratio (no. of times)** Total Current Liabilities / Total Liabilities	0.31	0.40	0.37	0.40
10	**Total Debt to Total Assets (no. of times)** Total Debt/ Total Assets	0.20	0.20	0.18	0.20
11	**Debtors turnover (no. of times)** Revenue from Operations/ Average Trade receivables	1.91	1.69	2.10	7.31
12	**Long term debt to working capital (no. of times)** (Non-current borrowings (including leases) + current maturity of long term debt) / (Total Current Assets - Total Current Liabilities (excluding current maturity of long term debt))	2.12	2.70	2.77	2.70
13	**Net worth** (Total equity including Non-controlling interests) (₹ in crores)	22,794	22,175	23,215	22,175
14	**Paid up Debt Capital (Outstanding Debt)** (Non-current borrowings and current borrowings (including leases)) (₹ in crores)	7,991	8,001	7,126	8,001
15	Securities Premium Account (₹ in crores)	1,259	1,259	1,259	1,259

Tata Chemicals Limited
Notes to the consolidated unaudited financial results:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27 July, 2026. The same have been reviewed by the Statutory Auditors who have issued an unmodified conclusion thereon.

2 (a) During the year ended 31 March, 2025, one of the subsidiary company had ceased Soda Ash production at the Lostock plant in Northwich, United Kingdom. This decision was driven by the plant's sustained financial underperformance, which rendered its operations unviable. Pursuant to this announcement, the Group had estimated cost relating to employee termination benefits, decommissioning of plant and machinery, customer contractual obligation and other closure-related incidental expenses and have recognised these expenses as exceptional item. During the year ended 31 March 2026, the subsidiary company has recorded an additional expense of ₹ 65 crore based on the outcome of negotiations relating to certain contractual obligations in respect of the closure of the Lostock operations.

(b) During the quarter ended 31 March 2026, significant adverse current market conditions and multiple geopolitical developments including trade related uncertainty had negatively impacted the performance of US business. These factors had indicated that carrying amount of certain assets of the US operations may not be recoverable. Accordingly, the Group had assessed the recoverable amount of its US operations by involving a valuation specialist, being a cash generating unit (CGU), as at March 31, 2026, based on the higher of its Fair Value and Value in Use (VIU). Consequently, the Group had recognised an impairment charge of ₹ 1,837 crores towards Goodwill as an exceptional item for the quarter and year ended March 31, 2026.

(c) On 21 November, 2025, the Government of India notified the four 'Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Group has assessed gratuity liability and has disclosed the incremental impact of these changes of ₹ 54 crore on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact under "Exceptional items" in the statement of profit and loss for the year ended 31 March, 2026.

3 During the quarter ended June 30, 2026, the Group recorded a reversal of provision for performance incentives and certain provisions relating to retirals, together amounting to 43 crore, arising from the harmonisation of salary structures across divisions and employee groups.

4 Current tax includes earlier year tax impacts as follows:
₹ 12 crore net charge for the quarter ended 31 March, 2026;
₹ 48 crore net tax reversal for the quarter ended 30 June, 2025;
₹ 20 crore net reversal for the year ended 31 March, 2026;

5 Figures for the quarter ended 31 March, 2026 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

6 With effect from 1 April 2026, the Group has undertaken reorganisation of its reportable operating segments to sustainability-led, application-focused businesses. The revised presentation reflects the manner in which the Chief Operating Decision Maker (CODM) reviews the Group's product portfolio and allocates resources. Accordingly, the Group has disclosed three operating segments i.e Living Essentials ('LE'), Industrial Essentials ('IE') and Farm Essentials ('FE'). Consequently, comparative segment information has been restated to conform to the current period presentation. These business units offer different products and are managed separately as under:

a) Living Essentials: Salt, Sodium bicarbonate, Prebiotics
b) Industrial Essentials: Soda ash, Silica, Industrial chemicals
c) Farm Essentials: Agrochemicals, Seeds

7 The standalone audited financial results of the Company are available for investors at www.tatachemicals.com www.nseindia.com and www.bseindia.com.

As per our report of even date attached
For B S R & Co. LLP
Chartered Accountants
Firm's Registration No: 101248W/W - 100022

Aniruddha Godbole
Partner
Membership No. 105149

Place : Mumbai
Date : 27 July, 2026

For and on behalf of
TATA CHEMICALS LIMITED

R. Mukundan
Managing Director and CEO

Place : Mumbai
Date : 27 July, 2026