

TCL/PR/08/2526/Corporate

Consolidated revenue from operations for the quarter ended September 30, 2025 at ₹ 3,877 Cr and EBITDA at ₹ 537 Cr

1st November 2025: Tata Chemicals Limited today declared its financial results for the quarter and half year ended September 30, 2025.

Commenting on the results, **R. Mukundan, Managing Director & CEO, Tata Chemicals Limited**, said, *"Soda ash markets continue to be over supplied, with high inventory levels in most regions. Prices continued to weaken during Q2FY26. As demand - supply remains balances continues to be soft, we expect market to continue to remain range-bound in medium term."*

Despite market headwinds caused by subdued pricing, company's performance in standalone has been positive driven by higher volumes, overall performance is resilient driven by disciplined cost management. Reconfiguration of UK is complete with focus on value added non-cyclical products."

Consolidated Highlights Q2FY26

- Revenue from operations at ₹ 3,877 Cr, down by 3% compared to Q2FY25, due to reconfiguration of UK and subdued market conditions.
- EBITDA at ₹ 537 Cr as compared to ₹ 618 Cr in Q2FY25, mainly on account of lower volume and lower realisation partially offset by better cost management.
- Profit After Tax (*before exceptional items and NCI*) at ₹ 219 Cr compared to ₹ 267 Cr for Q2FY25.
- Net debt as on September 30, 2025, stood at ₹ 5,583 Cr (excluding lease of ₹ 776 Cr).

Standalone Highlights Q2FY26

- Revenue from operations stood at ₹ 1,204 Cr, up by 19% compared to Q2FY25 due to higher volumes.
- EBITDA at ₹ 240 Cr, up by 67% compared to Q2FY25, effect of cost control measures taken.
- Profit After Tax from continuing operations was ₹ 178 Cr, up by 80% compared to Q2FY25.

Consolidated Highlights H1FY26

- Revenue from operations at ₹ 7,596 Cr, down by 2% compared to H1FY25, due to pricing pressure in all regions and lower volumes except India.
- EBITDA at ₹ 1,186 Cr as compared to ₹ 1,192 Cr in H1FY25, on account of lower volume and realisation.
- Profit After Tax (*before exceptional items and NCI*) at ₹ 535 Cr compared to ₹ 442 Cr for H1FY25.

Standalone Highlights H1FY26

- Revenue from operations stood at ₹ 2,373 Cr, up by 15% compared to H1FY25 due to higher volumes.
- EBITDA at ₹ 510 Cr, up by 35% compared to H1FY25, effect of higher volumes and cost control measures taken.
- Profit After Tax from continuing operations was ₹ 485 Cr, up by 37% compared to H1FY25.

About Tata Chemicals Ltd.

A part of over US\$ 165 billion Tata Group, Tata Chemicals Limited, is a leading supplier of choice to Glass, Detergent, Industrial and Chemical sectors. The company has a strong position in the crop protection business through its subsidiary company, Rallis India Limited. Tata Chemicals has world class R&D facilities in Pune and Bangalore.

Website: <https://www.tatachemicals.com/>

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