

Tata Chemicals Limited
Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001
Statement of Standalone Audited Financial Results for the quarter ended 30 June, 2025

(₹ in crore)

Particulars	Quarter ended 30 June, 2025	Quarter ended 31 March, 2025 (note 5)	Quarter ended 30 June, 2024	Year ended 31 March, 2025
1 Income				
a) Revenue from operations	1,169	1,219	1,047	4,441
b) Other income	214	21	187	319
Total Income (1a+1b)	1,383	1,240	1,234	4,760
2 Expenses				
a) Cost of materials consumed	312	304	231	1,141
b) Purchases of stock-in-trade	9	22	9	46
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(41)	54	6	(8)
d) Employee benefits expense	83	63	70	293
e) Power and fuel	248	248	224	994
f) Freight and forwarding charges	149	149	128	555
g) Finance costs	50	49	13	144
h) Depreciation and amortisation expense	102	100	87	369
i) Other expenses	139	149	144	602
Total expenses (2a to 2i)	1,051	1,138	912	4,136
3 Profit before tax (1-2)	332	102	322	624
4 Tax expenses				
a) Current tax (note 2)	3	(33)	57	41
b) Deferred tax	22	38	9	59
Total tax expenses (4a + 4b)	25	5	66	100
5 Profit from continuing operations after tax (3-4)	307	97	256	524
6 Exceptional gain from discontinued operations (note 3)	-	27	20	47
7 Tax expenses of discontinued operations	-	9	5	14
8 Profit from discontinued operations after tax (6-7)	-	18	15	33
9 Profit for the period (5+8)	307	115	271	557
10 Other comprehensive income ('OCI') - gain / (loss)				
(i) Items that will not be reclassified to the Statement of Profit and Loss				
- Changes in fair value of equity investments carried at fair value through OCI	880	(137)	(438)	(621)
- Remeasurement of defined employee benefit plans	(2)	5	(3)	(8)
(ii) Income Tax relating to above items (note 4)	125	1	(50)	77
Total other comprehensive income (net of tax) (i-ii)	753	(133)	(391)	(706)
11 Total comprehensive income for the period (9+10)	1,060	(18)	(120)	(149)
12 Paid-up equity share capital (Face value : ₹ 10 per share)	255	255	255	255
13 Other equity				17,939
14 Earnings per share for continuing operations (in ₹)				
- Basic and Diluted	12.05*	3.80*	10.05*	20.57
15 Earnings per share for discontinued operations (in ₹)				
- Basic and Diluted	-	0.71*	0.59*	1.30
16 Earnings per share for continuing and discontinued operations (in ₹)				
- Basic and Diluted	12.05*	4.51*	10.64*	21.87
* Not annualised				
See annexed segment information, additional information pursuant to Regulation 52(4) and accompanying notes to the standalone audited financial results				

Tata Chemicals Limited
Standalone Audited Segmentwise Revenue, Results, Assets and Liabilities

(₹ in crore)

Particulars	Quarter ended 30 June, 2025	Quarter ended 31 March, 2025 (note 5)	Quarter ended 30 June, 2024	Year ended 31 March, 2025
1 Segment Revenue				
a. Basic chemistry products	1,125	1,177	1,011	4,289
b. Specialty products	44	42	36	152
Total revenue from operations	1,169	1,219	1,047	4,441
2 Segment Results				
a. Basic chemistry products	220	175	212	705
b. Specialty products	(11)	(14)	(6)	(51)
Total segment results	209	161	206	654
Less :				
(i) Finance costs	50	49	13	144
(ii) Net unallocated (income)/expenditure	(173)	10	(129)	(114)
Total profit before tax	332	102	322	624
3 Segment Assets				
a. Basic chemistry products	6,382	6,388	5,859	6,388
b. Specialty products	600	598	596	598
Total segment assets	6,982	6,986	6,455	6,986
Add: Unallocated	16,601	15,725	14,202	15,725
Total assets	23,583	22,711	20,657	22,711
4 Segment Liabilities				
a. Basic chemistry products	946	1,057	715	1,057
b. Specialty products	27	36	27	36
Total segment liabilities	973	1,093	742	1,093
Add: Unallocated	3,636	3,424	1,692	3,424
Total liabilities	4,609	4,517	2,434	4,517
Information relating to discontinued operations as stated in note 3 to the standalone financial results				
Particulars	Quarter ended 30 June, 2025	Quarter ended 31 March, 2025 (note 5)	Quarter ended 30 June, 2024	Year ended 31 March, 2025
1 Segment Results (before tax)	-	27	20	47

Tata Chemicals Limited

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended for the quarter ended 30 June, 2025

Sr.No.	Particulars	Not annualised			Annualised
		Quarter ended 30 June, 2025	Quarter ended 31 March, 2025	Quarter ended 30 June, 2024	Year ended 31 March, 2025
1	Operating Margin (%) (continuing operation) Profit before exceptional items, Interest and Tax (before other income)/ Revenue from operations	14.37%	10.66%	14.14%	10.11%
2	Net Profit Margin (%) (continuing operation) Profit after tax / Revenue from operations	26.26%	7.96%	24.45%	11.80%
3	Interest service coverage ratio (no. of times) (continuing operation) Profit before exceptional items, interest, depreciation and amortization and tax (before other income) ('EBITDA') / Finance costs	5.40	4.69	18.08	5.68
4	Inventory turnover ratio (no. of times) (Cost of materials consumed + Purchases of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade + Power and fuel + Packing materials consumed) / Average inventories	0.57	0.70	0.51	2.43
5	Debt Equity ratio (no. of times) Total Debt (Non-current borrowings + Current borrowings (including leases)) / Total equity	0.10	0.12	0.03	0.12
6	Debt service coverage ratio (no. of times) EBITDA/ (Finance costs paid + Repayment of long term debt (net of Refinancing)+ Repayment towards lease liabilities)	19.29	5.23	27.20	13.86
7	Current Ratio (no. of times) Total Current Assets/ Total Current Liabilities	1.18	1.15	1.26	1.15
8	Bad debts to Accounts receivables ratio (%) Bad debts written off/ Average Trade receivables	0.00%	0.00%	0.01%	0.58%
9	Current Liability ratio (no. of times) Total Current Liabilities/ Total liabilities	0.35	0.37	0.61	0.37
10	Total Debt to Total Assets (no. of times) Total Debt/ Total Assets	0.08	0.10	0.03	0.10
11	Debtors turnover (no. of times) Revenue from Operations/ Average Trade receivables	5.69	5.08	4.85	18.35
12	Long term debt to working capital (no. of times) (Non-current borrowings (including leases) + current maturity of long term debt) / (Total Current Assets - Total Current Liabilities (excluding current maturity of long term debt))	5.96	7.14	0.21	7.14
13	Net worth (Total equity) (₹ in crores)	18,974	18,194	18,223	18,194
14	Paid up Debt Capital (Outstanding Debt) (Non-current borrowings and current borrowings (including leases)) (₹ in crores)	1,979	2,261	574	2,261
15	Securities Premium Account (₹ in crores)	1,258	1,258	1,258	1,258

Tata Chemicals Limited

Notes to the standalone audited financial results :

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 25 July, 2025. The same have been audited by the Statutory Auditors who have issued an unmodified opinion thereon.
- 2 Current tax for the quarter ended 30 June, 2025 is net of tax reversal relating to earlier years amounting to ₹ 48 crore.
- 3 Exceptional gains from discontinued operations for the quarter and year ended 31 March, 2025 and for the quarter ended 30 June, 2024 pertain to change in the rate of subsidy for earlier years as per revised notifications issued by the concerned department and write back of accrued expenses of earlier years which are no longer required.
- 4 Pursuant to the increase in tax rates on certain assets with long-term capital gains, as introduced in the Finance Act, 2024, the Company has remeasured its deferred tax liabilities on non-current investments. The resultant charge, amounting to ₹154 crore, has been recognized in Other Comprehensive Income for the year ended 31 March, 2025.
- 5 Figures for the quarter ended 31 March, 2025 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year.

As per our report of even date attached
For B S R & Co. LLP
Chartered Accountants
Firm's Registration No: 101248W/W - 100022

For and on behalf of
TATA CHEMICALS LIMITED

Aniruddha Godbole
Partner
Membership No. 105149

R. Mukundan
Managing Director and CEO

Place: Mumbai
Date: 25 July, 2025

Place: Mumbai
Date: 25 July, 2025