



January 18, 2019

The General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: **500770**

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: **TATACHEM**

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended December 31, 2018

Pursuant to the Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we herewith attach the Shareholding pattern for the Quarter ended December 31, 2018.

Yours faithfully,
For Tata Chemicals Limited

Rajiv Chandan
General Counsel & Company Secretary

Encl. a/a

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893

| XBRL Excel Utility | |
|--------------------|---------------------------------------|
| 1. | Overview |
| 2. | Before you begin |
| 3. | Index |
| 4. | Import XBRL file |
| 5. | Steps for filing Shareholding Pattern |
| 6. | Fill up the Shareholding Pattern |

| 1. Overview | |
|---|--|
| The excel utility can be used for creating the XBRL/XML file for e-filing of shareholding pattern. | |
| Shareholding pattern XBRL filing consists of two processes. Firstly generation of XBRL/XML file of the Shareholding pattern, and upload of generated XBRL/XML file to BSE Listing Center. | |

| 2. Before you begin | |
|---|--|
| 1. The version of Microsoft Excel in your system should be Microsoft Office Excel 2007 and above. | |
| 2. The system should have a file compression software to unzip excel utility file. | |
| 3. Make sure that you have downloaded the latest Excel Utility from BSE Website to your local system. | |
| 4. Make sure that you have downloaded the Chrome Browser to view report generated from Excel utility | |
| 5. Please enable the Macros (if disabled) as per instructions given in manual, so that all the functionalities of Excel Utility works fine. Please first go through Enable Macro - Manual attached with zip file. | |

| 3. Index | | |
|----------|--|----------------------|
| 1 | Details of general information about company | General Info |
| 2 | Declaration | Declaration |
| 3 | Summary | Summary |
| 4 | Shareholding Pattern | Shareholding Pattern |

| 4. Import XBRL file | |
|---|--|
| 1. Now you can import and view previously generated XBRL files by clicking Import XBRL button on General information sheet. | |

| 5. Steps for Filing Shareholding Pattern | |
|--|--|
| I. Fill up the data: Navigate to each field of every section in the sheet to provide applicable data in correct format. (Formats will get reflected while filling data.) - Use paste special command to paste data from other sheet. | |
| II. Validating Sheets: Click on the "Validate " button to ensure that the sheet has been properly filled and also data has been furnished in proper format. If there are some errors on the sheet, excel utility will prompt you about the same. | |
| III. Validate All Sheets: Click on the "Home" button. And then click on "Validate All Sheet" button to ensure that all sheets has been properly filled and validated successfully. If there are some errors on the sheet, excel utility will prompt you about the same and stop validation at the same time. After correction, once again follow the same procedure to validate all sheets. Excel Utility will not allow you to generate XBRL/XML until you rectify all errors. | |
| IV. Generate XML : Excel Utility will not allow you to generate XBRL/XML unless successful validation of all sheet is completed. Now click on 'Generate XML' to generate XBRL/XML file. - Save the XBRL/XML file in your desired folder in local system. | |
| V. Generate Report : Excel Utility will allow you to generate Report. Now click on 'Generate Report' to generate html report. - Save the HTML Report file in your desired folder in local system. - To view HTML Report open "Chrome Web Browser" . - To print report in PDF Format, Click on print button and save as PDF. | |
| VI. Upload XML file to BSE Listing Center: For uploading the XBRL/XML file generated through Utility, login to BSE Listing Center and upload generated xml file. On Upload screen provide the required information and browse to select XML file and submit the XML. | |

| 6. Fill up the Shareholding Pattern | |
|--|--|
| 1. Cells with red fonts indicate mandatory fields. | |
| 2. If mandatory field is left empty, then Utility will not allow you to proceed further for generating XML. | |
| 3. You are not allowed to enter data in the Grey Cells. | |
| 4. If fields are not applicable to your company then leave it blank. Do not insert Zero unless it is a mandatory field. | |
| 5. Data provided must be in correct format, otherwise Utility will not allow you to proceed further for generating XML. | |
| 6. Adding new rows: Sections such as Promoters details allow you to enter as much data in a tabular form. You can Click on "Add" to add more rows. | |
| 7. Deleting rows: Rows that has been added can be removed by clicking the button "Delete". A popup will ask you to provide the range of rows you want to delete. | |
| 8. Select data from "Dropdown list" wherever applicable. | |
| 9. Adding Notes: Click on "Add Notes" button to add notes | |



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General information about company

| | |
|--|------------------------|
| Scrip code | 500770 |
| NSE Symbol | TATACHEM |
| MSEI Symbol | |
| ISIN | INE092A01019 |
| Name of the company | TATA CHEMICALS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |



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| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |



Table 1 - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (XI) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)-(VII)+(XI) As a % of (A+B+C2) | Number of locked in shares (XIII) | | Number of Shares pledged or otherwise encumbered (XIV) | | Number of equity shares held in dematerialised form (XV) |
|-----------------|---------------------------------|----------------------------------|--|---|--|--|--|---|----------------|---------------------|--|---|--|--|--------------------------------------|---------------------------------------|--|---------------------------------------|---|
| | | | | | | | | Class eq. X | Class eq. Y | Total | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | 10 | 76027943 | | | 76027943 | 30.63 | 76027943.00 | | 76027943.00 | | | | 30.63 | | | | | 76027743 |
| (B) | Public | 173292 | 176728335 | | | 176728335 | 69.37 | 176728335.00 | | 176728335.00 | | | | 69.37 | | | | | 171172767 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | | |
| | Total | 173302 | 254756278 | | | 254756278 | 100 | 254756278.00 | | 254756278.00 | 100.00 | | | 100 | | | | | 249200510 |



| Sr. | Category & Name of the Shareholders (i) | No. of shares held (ii) | No. of fully paid up equity shares held (iii) | No. of Partly paid up equity shares held (iv) | No. of shares underlying Depository Receipts (v) | Total nos. shares held (vi) = (iii)+(iv)+(v) | Shareholding as a % of Total no. of shares held as per SCRR, 1957 (vii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (vii) (vi) | No. of Shares Underlying Outstanding convertible securities (vii) (vi) | Shareholding, as a % of Total no. of shares held as per SCRR, 1957 (vii) As a % of (A+B+C2) | Number of locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held dematerialised form (xiv) |
|---|---|-------------------------|---|---|--|--|---|---|--------------|-------------------------------------|---|---|--|----------------------------------|---------------------------------|---|---------------------------------|--|
| | | | | | | | | No of Voting (viii) Rights | | Total as a % of Total Voting rights | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class e.g. X | Class e.g. Y | | | | | | | | | |
| Table II - Statement showing Shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | | | |
| A | Indians | | | | | | | | | | | | | | | | | |
| | Individuals/Firms/Undified Family | | | | | | | | | | | | | | | | | |
| | Central Government/State Governments | | | | | | | | | | | | | | | | | |
| | Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| | Any Other Entity | 10 | 78027943 | | | 78027943 | 30.63 | | | 78027943.00 | 30.63 | | | | | | | |
| Sub-Total (A+B) | | 10 | 78027943 | | | 78027943 | 30.63 | | | 78027943.00 | 30.63 | | | | | | | |
| D | Foreign | | | | | | | | | | | | | | | | | |
| | Resident Non-Resident Individuals/Foreign | | | | | | | | | | | | | | | | | |
| | Government | | | | | | | | | | | | | | | | | |
| | Foreign | | | | | | | | | | | | | | | | | |
| | Any Other Foreign | | | | | | | | | | | | | | | | | |
| Sub-Total (A+B+C) | | | | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A+B+C+D+E) | | | | | | | | | | | | | | | | | | |
| | | 10 | 78027943 | | | 78027943 | 30.63 | | | 78027943.00 | 30.63 | | | | | | | 78027943 |

Details of Shares which remain locked-in for Promoter & Promoter Group

| Table 1: Equity Share results of shareholders holding more than one percentage of total no. of shares. Please refer schedule annexed. | | | | | | | | | | | | |
|---|----------|-------------|-------|-------------|-------|-------------|-------|-------------|-------|-------------|-------|-------------|
| of the Public shareholder | | | | | | | | | | | | |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) |
| Particulars | | | | | | | | | | | | |
| Mutual Funds | 50 | 61140003 | 24.00 | 61140003 | 24.00 | 61140003 | 24.00 | 61140003 | 24.00 | 61140003 | 24.00 | 41171564 |
| Venture Capital Funds | | | | | | | | | | | | |
| Alternate Investment Funds | 1 | 8000 | 0.00 | 8000 | 0.00 | 8000 | 0.00 | 8000 | 0.00 | 8000 | 0.00 | 8000 |
| Foreign Venture Capital Investors | | | | | | | | | | | | |
| Foreign Portfolio Investors | 145 | 27588719 | 10.83 | 27588719 | 10.83 | 27588719 | 10.83 | 27588719 | 10.83 | 27588719 | 10.83 | 27588719 |
| Financial Institutions/Funds | 94 | 641853 | 0.26 | 641853 | 0.26 | 641853 | 0.26 | 641853 | 0.26 | 641853 | 0.26 | 641853 |
| Insurance Companies | 20 | 33297879 | 13.07 | 33297879 | 13.07 | 33297879 | 13.07 | 33297879 | 13.07 | 33297879 | 13.07 | 33297879 |
| Pension Funds/ Pension Funds | | | | | | | | | | | | |
| Non-Other Investors | 308 | 122697454 | 48.16 | 122697454 | 48.16 | 122697454 | 48.16 | 122697454 | 48.16 | 122697454 | 48.16 | 122697454 |
| Total (B)(1) | 5 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 |
| Central Government/ State Government/L | | | | | | | | | | | | |
| President of India | 5 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 |
| Total (B)(2) | 5 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 | 0.03 | 71871 |
| Non-institutions | | | | | | | | | | | | |
| Individuals | | | | | | | | | | | | |
| Liquidated shareholders holding nominal share capital as per 1.10.2012. | 1,64,801 | 41175466 | 16.16 | 41175466 | 16.16 | 41175466 | 16.16 | 41175466 | 16.16 | 41175466 | 16.16 | 41175466 |
| Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 69 | 31467788 | 1.23 | 31467788 | 1.23 | 31467788 | 1.23 | 31467788 | 1.23 | 31467788 | 1.23 | 31467788 |
| Non-institutional shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 16 | 13158 | 0.01 | 13158 | 0.01 | 13158 | 0.01 | 13158 | 0.01 | 13158 | 0.01 | 13158 |
| Employees Trusts | | | | | | | | | | | | |
| Charitable Depositories/ Pension (Other) Insurance | | | | | | | | | | | | |
| Other | 8043 | 96245229 | 3.78 | 96245229 | 3.78 | 96245229 | 3.78 | 96245229 | 3.78 | 96245229 | 3.78 | 96245229 |
| Total (B)(3) | 1,72,729 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 |
| Total Public Shareholding (B)(1)+(B)(2)+(B)(3) | 1,72,729 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 | 21.18 | 5,99,99,010 |
| Details of the shareholders holding more than one percentage of total no. of shares. Please refer schedule annexed. | | | | | | | | | | | | |

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| Searial No. | Category | Name of the Shareholders (I) | PAN (II) | No. of the Shareholders (I) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of | Number of equity shares held in dematerialized form (XIV) | Reason for not providing PAN | Shareholder type |
|----------------------|---------------------|---------------------------------------|------------|-----------------------------|--|--|--|---|-------------|-------------------------------------|--|---|------------------------------|------------------|
| | | | | | | | | No of Voting (XIV) Rights | | Total as a % of Total Voting rights | | | | |
| | | | | | | | | Class eg: X | Total | | | | | |
| A1(d) | Any Other (specify) | | | | | | | | | | | | | |
| <div>AddDelete</div> | | | | | | | | | | | | | | |
| 1 | Bodies Corporate | Tata Sons Private Limited | AAACT4060A | 1 | 59786423 | 59786423 | 23.47 | 59786423.00 | 59786423.00 | 23.47 | 23.47 | 59786373 | | Promoter |
| 2 | Bodies Corporate | Tata Investment Corporation Limited | AAACT4120F | 1 | 15200001 | 15200001 | 5.97 | 15200001.00 | 15200001.00 | 5.97 | 5.97 | 15200001 | | Promoter Group |
| 3 | Bodies Corporate | Ewart Investments Limited | AAACE2546C | 1 | 1369290 | 1369290 | 0.54 | 1369290.00 | 1369290.00 | 0.54 | 0.54 | 1369290 | | Promoter Group |
| 4 | Bodies Corporate | Tata Global Beverages Limited | AABCT0602K | 1 | 705522 | 705522 | 0.28 | 705522.00 | 705522.00 | 0.28 | 0.28 | 705522 | | Promoter Group |
| 5 | Bodies Corporate | Simto Investment Company Limited | AAACS5546G | 1 | 518000 | 518000 | 0.20 | 518000.00 | 518000.00 | 0.20 | 0.20 | 518000 | | Promoter Group |
| 6 | Bodies Corporate | Voltas Limited | AAACV2809D | 1 | 200440 | 200440 | 0.08 | 200440.00 | 200440.00 | 0.08 | 0.08 | 200440 | | Promoter Group |
| 7 | Bodies Corporate | Tata Coffee Limited | AABCC0241R | 1 | 160000 | 160000 | 0.06 | 160000.00 | 160000.00 | 0.06 | 0.06 | 159850 | | Promoter Group |
| 8 | Bodies Corporate | Tata Industries Limited | AAACT4058L | 1 | 77647 | 77647 | 0.03 | 77647.00 | 77647.00 | 0.03 | 0.03 | 77647 | | Promoter Group |
| 9 | Bodies Corporate | Tata Motors Finance Limited | AAECS0591F | 1 | 10060 | 10060 | 0.00 | 10060.00 | 10060.00 | 0.00 | 0.00 | 10060 | | Promoter Group |
| 10 | Bodies Corporate | Titan Company Limited | AAACT5131A | 1 | 560 | 560 | 0.00 | 560.00 | 560.00 | 0.00 | 0.00 | 560 | | Promoter Group |
| 11 | Bodies Corporate | Tata Motors Limited | AAACT2727Q | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | | Promoter Group |
| 12 | Bodies Corporate | Sir Dorabji Tata Trust | AAATS0494G | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | | Promoter Group |
| 13 | Bodies Corporate | Sir Ratan Tata Trust | AAATS1013P | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | | Promoter Group |
| 14 | Bodies Corporate | J R D Tata Trust | AAATT0165F | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | | Promoter Group |
| | | Click here to go back | Total | 10 | 78027943 | 78027943 | 30.63 | 78027943.00 | 78027943.00 | 30.63 | 30.63 | 78027743 | | |



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| Searial No. | Name of the Shareholders (I) | PAN (II) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of equity shares held in dematerialized form (XIV) | Reason for not providing PAN |
|---|---|----------|--|--|--|--|------------|-------------------------------------|---|---|------------------------------|
| | | | | | | No of Voting (XIV) Rights | | Total as a % of Total Voting rights | | | |
| | | | | | | Class eg: X | Total | | | | |
| B1(e) Foreign Portfolio Investors | | | | | | | | | | | |
| <div>AddDelete</div> Disclosure of shareholder holding more than 1% of total number of shares | | | | | | | | | | | |
| 1 | FRANKLIN TEMPLETON INVESTMENT FU AABCT5310J | | 49,14,676 | 4914676 | 1.93 | 4914676.00 | 4914676.00 | 1.93 | 1.93 | 49,14,676 | |
| 2 | BARON EMERGING MARKETS FUND AAECB4051F | | 46,91,112 | 4691112 | 1.84 | 4691112.00 | 4691112.00 | 1.84 | 1.84 | 46,91,112 | |
| Click here to go back | | | Total | 9605788 | 9605788 | 3.77 | 9605788.00 | 9605788.00 | 3.77 | 9605788 | |



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| Searial No. | Name of the Shareholders (I) | PAN (II) | No. of fully paid up equity shares held (IV) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of equity shares held in dematerialized form (XIV) | Reason for not providing PAN |
|---|---|----------|--|--|--|--|-------------|-------------------------------------|---|---|------------------------------|
| | | | | | | No of Voting (XIV) Rights | | Total as a % of Total Voting rights | | | |
| | | | | | | Class eg: X | Total | | | | |
| B1(g) Insurance Companies | | | | | | | | | | | |
| AddDeleteDisclosure of shareholder holding more than 1% of total number of shares | | | | | | | | | | | |
| 1 | LIC OF INDIA CHILD FORTUNE PLUS BAL/ AAACL0582H | | 119,18,407 | 11918407 | 4.68 | 11918407.00 | 11918407.00 | 4.68 | 4.68 | 119,18,407 | |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COM AAACI7351P | | 69,89,780 | 6989780 | 2.74 | 6989780.00 | 6989780.00 | 2.74 | 2.74 | 69,89,780 | |
| 3 | GENERAL INSURANCE CORPORATION O AAACG0615N | | 32,00,000 | 3200000 | 1.26 | 3200000.00 | 3200000.00 | 1.26 | 1.26 | 32,00,000 | |
| 4 | THE NEW INDIA ASSURANCE COMPANY I AAACN4165C | | 27,80,747 | 2780747 | 1.09 | 2780747.00 | 2780747.00 | 1.09 | 1.09 | 27,80,747 | |
| Click here to go back | | | Total | 24888934 | 24888934 | 9.77 | 24888934.00 | 24888934.00 | 9.77 | 24888934 | |

