



June 2, 2020

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500770

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sir,

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sub: Effective Date of Scheme of Merger by Absorption under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013 of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (Transferor Company) by Tata Chemicals Limited (Transferee Company) and their respective shareholders

This is furtherance to our letter dated April 24, 2020, wherein we had intimated that the Scheme of Merger by Absorption under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013 of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (a 100% subsidiary of the Company) by Tata Chemicals Limited has been approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide its Order dated April 23, 2020.

We are now in receipt of a letter dated June 1, 2020 (received on June 2, 2020) from the Registrar of Companies at Mauritius confirming that following the Order of NCLT Mumbai Bench dated April 23, 2020, the name of Bio Energy Venture - 1 (Mauritius) Pvt. Ltd. has been removed from the Register of Companies at Mauritius w.e.f. April 23, 2020. The Company has also made necessary filings with the Registrar of Companies, Mumbai as regards to filing of NCLT Order in respect of the merger under the Companies Act, 2013.

The Scheme of Merger by Absorption is effective from June 1, 2020 and the Appointed Date of the Scheme is April 1, 2019. This is for your information and records.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

Rajiv Chandan
General Counsel & Company Secretary

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893