



June 2, 2023

The General Manager  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Scrip Code: 500770

The Manager, Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai 400 051  
Symbol: TATACHEM

Dear Sir/Madam,

**Sub: Intimation regarding simplification of the holding structure of the US operations of Tata Chemicals Limited ('the Company')**

This is to inform that in order to rationalise the number of intermediate entities in the holding structure of the US operations, the following reorganisation was carried out. The details are as under:

- i. Conversion of Tata Chemicals (Soda Ash) Partners from a partnership to a limited liability company (LLC) resulting in change of name to Tata Chemicals (Soda Ash) Partners LLC
- ii. Merger of two intermediate holding entities i.e. TC (Soda Ash) Partners Holdings and TCSAP LLC into Tata Chemicals (Soda Ash) Partners LLC
- iii. Merger of an intermediate holding entity i.e. Valley Holdings Inc. into Tata Chemicals North America Inc.

The above steps concluded on June 1, 2023. These changes will result in simplification of the group holding structure without any change in the ultimate ownership of the Company over its US holding and operating subsidiaries.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

**For Tata Chemicals Limited**

**Rajiv Chandan  
Chief General Counsel  
& Company Secretary**

**TATA CHEMICALS LIMITED**

Bombay House 24 Homi Mody Street Fort Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 [www.tatachemicals.com](http://www.tatachemicals.com)  
CIN : L24239MH1939PLC002893