

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>		
<b>Scrip Code : 500770</b>	<b>Scrip Symbol : TATACHEM</b>	<b>Class of Security : Equity</b>
<b>Quarter ended : 30th June, 2015</b>		

<b><u>Partly Paid-up Shares</u></b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Outstanding Convertible Securities</u></b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Warrants</u></b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>254756278</b>		

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<b>Name of the Company : TATA CHEMICALS LIMITED</b>	
<b>Scrip Code : 500770</b>	<b>Quarter ended : 30th June, 2015</b>

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78551692	78551492	30.83	30.83	3723648	4.74
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	<b>Sub-Total (A) (1)</b>	25	78925857	78925657	30.98	30.98	3723648	4.72
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	25	78925857	78925657	30.98	30.98	3723648	4.72
<b>(B)</b>	<b>Public Shareholding Institutions</b>							
<b>(1)</b>								
(a)	Mutual Funds / UTI	151	29501666	29456186	11.58	11.58	0	0.00
(b)	Financial Institutions / Banks	157	483666	442857	0.20	0.20	0	0.00
(c)	Central Government / State Governments(s)	7	503963	432365	0.20	0.20	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	50	36114548	36114146	14.18	14.18	0	0.00
(f)	Foreign Institutional Investors	174	48157756	48155156	18.90	18.90	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Foreign Portfolio Investors	24	5473961	5473961	2.15	2.15	0	0.00
(j)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies / OCBs	2	6290	6290	0.00	0.00	0	0.00
	<b>Sub-Total (B) (1)</b>	566	120242406	120081517	47.21	47.21	0	0.00
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1855	3518659	3443059	1.38	1.38	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	181473	45571450	38024039	17.89	17.89	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	237	5370370	5083757	2.10	2.10	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Foreign Portfolio Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	- Trust	36	1127536	1127327	0.44	0.44	0	0.00
	<b>Sub-total (B) (2)</b>	183601	55588015	47678182	21.81	21.81	0	0.00
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	184167	175830421	167759699	69.02	69.02	0	0.00
	<b>TOTAL (A)+(B)</b>	184192	254756278	246685356	100.00	100.00	3723648	1.46
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	184192	254756278	246685356	100.00	100.00	3723648	1.46

CLAUSE 35 OF EQUITY LISTING AGREEMENT											
(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Name of the Company : TATA CHEMICALS LIMITED						Quarter ended : 30th June, 2015					
Scrip Code : 500770											
Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares ( * )			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII))
		Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15553501	6.11	0	0.00	0.00	0	0.00	0	0.00	6.11
3	Tata Global Beverage Limited	11185522	4.39	3723648	33.29	1.46	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Company Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Volitas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Sir Ratan Tata Trust	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	J R D Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		78925857	30.98	3723648	4.72	1.46	0	0.00	0	0.00	30.98

<b>(I) ( c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	12715255	4.99	0	0.00	0	0.00	4.99
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	11290352	4.43	0	0.00	0	0.00	4.43
3	GOVERNMENT PENSION FUND GLOBAL	9061413	3.56	0	0.00	0	0.00	3.56
4	LIFE INSURANCE CORPORATION OF INDIA	6866811	2.70	0	0.00	0	0.00	2.70
5	GENERAL INSURANCE CORPORATION OF INDIA	4100005	1.61	0	0.00	0	0.00	1.61
6	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	3885563	1.53	0	0.00	0	0.00	1.53
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	3605178	1.42	0	0.00	0	0.00	1.42
8	TEMPLETON INDIA EQUITY INCOME FUND	3100000	1.22	0	0.00	0	0.00	1.22
<b>TOTAL</b>		<b>54624577</b>	<b>21.44</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>21.44</b>
<b>(I) ( c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company</b>								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	N.A..	0	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<u>(I) (d) Statement showing details of locked-in-shares</u>										
Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Promoter / Promoter Group / Public					
	N.A.									
TOTAL										
<u>(II) (a) Statement showing details of Depository Receipts (DRs)</u>										
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
	N.A.									
TOTAL										
<u>(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares</u>										
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
	N.A.									
TOTAL										

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th June, 2015

<b>(III) (a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.</b>
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable