

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
Quarter ended : 30th September, 2013		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities	254756278		

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Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 30th September, 2013

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	Sub-Total (A) (1)	25	79125857	79125657	31.06	31.06	769276	0.97
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	25	79125857	79125657	31.06	31.06	769276	0.97
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	81	12232729	12187132	4.80	4.80	0	0.00
(b)	Financial Institutions / Banks	161	734885	693709	0.29	0.29	0	0.00
(c)	Central Government / State Governments(s)	5	73598	2000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	39	45567618	45567216	17.88	17.88	0	0.00
(f)	Foreign Institutional Investors	171	53922288	53919688	21.17	21.17	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies / OCBs	3	384572	384572	0.15	0.15	0	0.00
	Sub-Total (B) (1)	461	112916246	112754873	44.32	44.32	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	1962	7335305	7256576	2.88	2.88	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	197027	48789535	40623791	19.15	19.15	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	255	5781272	5494659	2.27	2.27	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)							
	- Trust	35	808063	807854	0.32	0.32	0	0.00
	Sub-total (B) (2)	199279	62714175	54182880	24.62	24.62	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	199740	175630421	166937753	68.94	68.94	0	0.00
	TOTAL (A)+(B)	199765	254756278	246063410	100.00	100.00	769276	0.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	199765	254756278	246063410	100.00	100.00	769276	0.30

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(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Name of the Company : TATA CHEMICALS LIMITED						Quarter ended : 30th September, 2013					
Scrip Code : 500770											
Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII))
		Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Company Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Sir Ratan Tata Trust	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	J R D Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		79125857	31.06	769276	0.97	0.30	0	0.00	0	0.00	31.06

(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16204875	6.36	0	0.00	0	0.00	6.36
2	FRANKLIN TEMPLETON INVESTMENT FUNDS	12055536	4.73	0	0.00	0	0.00	4.73
3	GOVERNMENT PENSION FUND GLOBAL	11823170	4.64	0	0.00	0	0.00	4.64
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11313102	4.44	0	0.00	0	0.00	4.44
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	4598012	1.80	0	0.00	0	0.00	1.80
6	GENERAL INSURANCE CORPORATION OF INDIA	4400005	1.73	0	0.00	0	0.00	1.73
7	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
8	THE NEW INDIA ASSURANCE COMPANY LIMITED	3534286	1.39	0	0.00	0	0.00	1.39
9	TEMPLETON INDIA EQUITY INCOME FUND	3200000	1.26	0	0.00	0	0.00	1.26
TOTAL		70962605	27.86	0	0.00	0	0.00	27.86
(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16204875	6.36	0	0.00	0	0.00	6.36
TOTAL		16204875	6.36	0	0.00	0	0.00	6.36

<u>(I) (d) Statement showing details of locked-in-shares</u>										
Sr. No.	Name of the shareholder		Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)		Promoter / Promoter Group / Public				
	N.A.									
	TOTAL									
<u>(II) (a) Statement showing details of Depository Receipts (DRs)</u>										
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)		Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)					
	N.A.									
	TOTAL									
<u>(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares</u>										
Sr. No.	Name of the DR Holder		Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)					
	N.A.									
	TOTAL									

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th September, 2013

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable