

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
Quarter ended : 30th September, 2012		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities	0		

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Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 30th September, 2012

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	Sub-Total (A) (1)	25	79125857	79125657	31.06	31.06	769276	0.97
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	25	79125857	79125657	31.06	31.06	769276	0.97
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	104	20296152	20250555	7.97	7.97	0	0.00
(b)	Financial Institutions / Banks	169	718660	677273	0.28	0.28	0	0.00
(c)	Central Government / State Governments(s)	5	74598	3000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	48	51599527	51599125	20.25	20.25	0	0.00
(f)	Foreign Institutional Investors	182	40023632	40021032	15.71	15.71	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	0	0	0	0.00	0.00	0	0.00
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	Sub-Total (B) (1)	511	113097141	112935557	44.39	44.39	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2086	7624375	7539233	2.99	2.99	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	198916	49060722	40384202	19.26	19.26	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	251	5688164	5413451	2.24	2.24	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)							
	- Trust	43	160019	159810	0.06	0.06	0	0.00
	Sub-total (B) (2)	201296	62533280	53496696	24.55	24.55	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	201807	175630421	166432253	68.94	68.94	0	0.00
	TOTAL (A)+(B)	201832	254756278	245557910	100.00	100.00	769276	0.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	201832	254756278	245557910	100.00	100.00	769276	0.30

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(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Name of the Company : TATA CHEMICALS LIMITED						Quarter ended : 30th September, 2012					
Scrip Code : 500770											
Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII)
		Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	JRD Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		79125857	31.06	769276	0.97	0.30	0	0.00	0	0.00	31.06

(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	18989632	7.45	0	0.00	0	0.00	7.45
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11119914	4.36	0	0.00	0	0.00	4.36
3	GOVERNMENT PENSION FUND GLOBAL	8267798	3.25	0	0.00	0	0.00	3.25
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	6561121	2.58	0	0.00	0	0.00	2.58
5	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	5819411	2.28	0	0.00	0	0.00	2.28
6	GENERAL INSURANCE CORPORATION OF INDIA	4400005	1.73	0	0.00	0	0.00	1.73
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	3904286	1.53	0	0.00	0	0.00	1.53
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
9	SBI LIFE INSURANCE CO LTD	2826442	1.11	0	0.00	0	0.00	1.11
10	TEMPLETON INDIA EQUITY INCOME FUND	2732129	1.07	0	0.00	0	0.00	1.07
TOTAL		68454357	26.87	0	0.00	0	0.00	26.87
(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	18989632	7.45	0	0.00	0	0.00	7.45
TOTAL		18989632	7.45	0	0.00	0	0.00	7.45

(I) (d) Statement showing details of locked-in-shares										
Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Pu blic)	Number of Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
1	TATA SONS LIMITED	Promoters	11500000	4.51						
TOTAL			11500000	4.51						
(II) (a) Statement showing details of Depository Receipts (DRs)										
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
N.A.										
TOTAL										
(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares										
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
N.A.										
TOTAL										

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th September, 2012

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable