

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 30th September, 2010

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	28	79569355	79568594	31.23	31.23	15385522	19.34
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
Sub-Total (A) (1)		31	79943520	79942759	31.38	31.38	15385522	19.25
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
Sub-Total (A) (2)		0	0	0	0.00	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		31	79943520	79942759	31.38	31.38	15385522	19.25
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	98	19603260	19516603	7.69	7.69	0	0.00
(b)	Financial Institutions / Banks	173	444107	401692	0.18	0.18	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	33	52017463	52017061	20.42	20.42	0	0.00
(f)	Foreign Institutional Investors	180	37811098	37808298	14.84	14.84	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
Sub-Total (B) (1)		489	109951976	109748104	43.16	43.16	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2225	9312638	9216754	3.66	3.66	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	195606	49834884	39777860	19.56	19.56	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	244	5199075	4898087	2.04	2.04	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	4	441692	441692	0.17	0.17	0	0.00
	- Trust	36	72493	72366	0.03	0.03	0	0.00
Sub-total (B) (2)		198115	64860782	54406759	25.46	25.46	0	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		198604	174812758	164154863	68.62	68.62	0	0.00
TOTAL (A)+(B)		198635	254756278	244097622	100.00	100.00	15385522	6.04
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
GRAND TOTAL (A)+(B)+(C)		198635	254756278	244097622	100.00	100.00	15385522	6.04

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED
Scrip Code : 500770 Quarter ended : 30th September, 2010

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	45034323	17.68	0	0.00	0.00
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00
3	Tata Tea Limited	15385522	6.04	15385522	100.00	6.04
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00
5	Sinto Investment Corporation Limited	618000	0.24	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00
7	Voltas Limited	200440	0.08	0	0.00	0.00
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	874763	0.34	0	0.00	0.00
16	Tata AIG General Insurance Company Limited	15000	0.01	0	0.00	0.00
TOTAL		79943520	31.38	15385522	19.25	6.04

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Life Insurance Corporation of India	23894569	9.38
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	7413141	2.91
3	FRANKLIN TEMPLETON INVESTMENT FUNDS	5196720	2.04
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	5059030	1.99
5	GENERAL INSURANCE CORPORATION OF INDIA	4849391	1.90
6	HINDUSTAN UNILEVER LIMITED	4233400	1.66
7	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	4195737	1.65
8	TEMPLETON DEVELOPING MARKETS TRUST	4183940	1.64
9	TEMPLETON INDIA EQUITY INCOME FUND	2971440	1.17
TOTAL		61997368	24.34

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	TATA SONS LIMITED	Promoters	45034323	17.68
TOTAL			45034323	17.68

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
N.A.				
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
N.A.				
TOTAL				

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th September, 2010

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
------------------	---

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable