

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 30th September, 2009

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	30	68298913	68298152	29.04	29.04	36085522	52.83
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.16	0.16	0	0.00
	Sub-Total (A) (1)	33	68673078	68672317	29.20	29.20	36085522	52.55
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33	68673078	68672317	29.20	29.20	36085522	52.55
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	100	19571109	19484372	8.33	8.33	0	0.00
(b)	Financial Institutions / Banks	174	314976	272136	0.13	0.13	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	27	50849819	50722617	21.62	21.62	0	0.00
(f)	Foreign Institutional Investors	133	26054566	26051766	11.08	11.08	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	439	96866518	96535341	41.19	41.19	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2638	10765766	10663602	4.58	4.58	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	210907	53324404	42495805	22.68	22.68	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	256	5463075	5173595	2.32	2.32	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	2	6290	6290	0.00	0.00	0	0.00
	- Trust	39	70235	70108	0.03	0.03	0	0.00
	Sub-total (B) (2)	213842	69629770	58409400	29.61	29.61	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	214281	166496288	154944741	70.80	70.80	0	0.00
	TOTAL (A)+(B)	214314	235169366	223617058	100.00	100.00	36085522	15.34
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	214314	235169366	223617058	100.00	100.00	36085522	15.34

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED						
Scrip Code : 500770				Quarter ended : 30th September, 2009		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	33534323	14.26	10700000	31.91	4.55
2	Tata Investment Corporation Limited	15925001	6.77	10000000	62.79	4.25
3	Tata Tea Limited	15385522	6.54	15385522	100.00	6.54
4	Ewart Investment Limited	1369290	0.58	0	0.00	0.00
5	Simto Investment Corporation Limited	618000	0.26	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.11	0	0.00	0.00
7	Voltas Limited	200440	0.09	0	0.00	0.00
8	Tata Coffee Limited	160000	0.07	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Questar Investments Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	947821	0.40	0	0.00	0.00
TOTAL		68673078	29.20	36085522	52.55	15.34

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	25328441	10.77
2	The New India Assurance Co. Ltd	6060895	2.58
3	ICICI Prudential Life Insurance Company Limited	5895252	2.51
4	Hindustan Unilever Limited	5032000	2.14
5	General Insurance Co. Ltd	4996262	2.12
6	Templeton India Equity Income Fund	4922770	2.09
7	Franklin Templeton Investment Funds	3240175	1.38
8	United India Insurance Co. Ltd	3240124	1.38
9	Templeton Asset Management Ltd A/c Templeton Developing Markets Trust	2511382	1.07
10	National Insurance Co Ltd.	2373302	1.01
TOTAL		63600603	27.04

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
N.A.				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
N.A.				
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
N.A.				
TOTAL				

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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th September, 2009

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note:

Only one class of Securities is issued by the Company, hence point no. (III) (a) is not applicable