

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : Tata Chemicals Limited

Scrip Code :

Quarter Ended : 30th September, 2008

**(I) (a) Statement showing Shareholding Pattern**

Category code	Category of Shareholder	Number of shareholders *	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	30	68601613	68600852	29.17	29.17
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)					
	- Trust	3	374165	374165	0.16	0.16
	<b>Sub-Total (A) (1)</b>	<b>33</b>	<b>68975778</b>	<b>68975017</b>	<b>29.33</b>	<b>29.33</b>
<b>(2)</b>	<b>Foreign</b>				0.00	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>33</b>	<b>68975778</b>	<b>68975017</b>	<b>29.33</b>	<b>29.33</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	152	26942344	26855607	11.46	11.46
(b)	Financial Institutions / Banks	176	309500	266487	0.13	0.13
(c)	Central Govt. / State Govt.	5	76048	4450	0.03	0.03
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	18	38806244	38679042	16.50	16.50
(f)	Foreign Institutional Investors	161	29827292	29824492	12.68	12.68
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>512</b>	<b>95961428</b>	<b>95630078</b>	<b>40.80</b>	<b>40.80</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	2377	12451313	12348252	5.30	5.30
(b)	Individuals -					
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	203036	51556431	40144395	21.92	21.92
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	247	4914250	4599715	2.09	2.09
(c)	Any Other (specify)				0.00	0.00
	- Foreign Companies	4	1254780	1254780	0.54	0.54
	- Trust	34	55386	55259	0.02	0.02
	<b>Sub-Total (B) (2)</b>	<b>205698</b>	<b>70232160</b>	<b>58402401</b>	<b>29.87</b>	<b>29.87</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>206210</b>	<b>166193588</b>	<b>154032479</b>	<b>70.67</b>	<b>70.67</b>
	<b>TOTAL (A)+(B)</b>	<b>206243</b>	<b>235169366</b>	<b>223007496</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>206243</b>	<b>235169366</b>	<b>223007496</b>	<b>100.00</b>	<b>100.00</b>

\* Represents no of accounts held

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : Tata Chemicals Limited  
Scrip Code :  
Quarter Ended : 30th September, 2008

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	Tata Sons Limited	33534323	14.26
2	Tata Investment Coporation Limited	16390001	6.97
3	Tata Tea Limited	15385522	6.54
4	Ewart Investment Limited	1369290	0.58
5	Simto Investment Corporation Limited	525000	0.22
6	Sir Dorabji Tata Trust Limited	259425	0.11
7	Voltas Limited	200440	0.09
8	Tata Coffee Limited	160000	0.07
9	Tata Industries Limited	77647	0.03
10	Tata Motors Limited	70249	0.03
11	Ratan Naval Tata (Trust)	68041	0.03
12	JRD Tata Trust	46699	0.02
13	Sheba Properties Limited	10060	0.00
14	Questar Investments Limited	560	0.00
15	Tata AIG Life Insurance Company Limited	878521	0.37
<b>TOTAL</b>		<b>68975778</b>	<b>29.33</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C)
1	Life insurance Corporation of India	20681062	8.79
2	The New India Assurance Co. Ltd	6060895	2.58
3	Hindustan Lever Limited	5032000	2.14
4	General Insurance Co. Ltd	4990262	2.12
5	United India Insurance Co. Ltd	2648047	1.13
6	National Insurance Co. Ltd	2373302	1.01
<b>TOTAL</b>		<b>41785568</b>	<b>17.77</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
<b>TOTAL</b>				

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
<b>TOTAL</b>				

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shars are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
<b>TOTAL</b>				