

# **CLAUSE 35 OF EQUITY LISTING AGREEMENT**

## **(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>		
<b>Scrip Code : 500770</b>	<b>Scrip Symbol : TATACHEM</b>	<b>Class of Security : Equity</b>
<b>Quarter ended : 31st March, 2014</b>		

<b><u>Partly Paid-up Shares</u></b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Outstanding Convertible Securities</u></b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Warrants</u></b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>254756278</b>		



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<b>Name of the Company : TATA CHEMICALS LIMITED</b>	<b>Quarter ended : 31st March, 2014</b>
<b>Scrip Code : 500770</b>	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	3723648	4.73
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	75	11438596	11393096	4.49	4.49	0	0.00
(b)	Financial Institutions / Banks	160	752609	711433	0.30	0.30	0	0.00
(c)	Central Government / State Governments(s)	5	73598	2000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	38	44637489	44637087	17.52	17.52	0	0.00
(f)	Foreign Institutional Investors	152	55670297	55667697	21.85	21.85	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies / OCBs	3	384572	384572	0.15	0.15	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>434</b>	<b>112957717</b>	<b>112796441</b>	<b>44.34</b>	<b>44.34</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2053	8151522	8073093	3.20	3.20	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	193796	48069487	40081832	18.87	18.87	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	245	5581014	5294401	2.19	2.19	0	0.00
(c)	Qualified Foreign Investor	1	150	150	0.00	0.00	0	0.00
(d)	Any Other (Specify)							
	- Trust	31	870531	870322	0.34	0.34	0	0.00
	<b>Sub-total (B) (2)</b>	<b>196126</b>	<b>62672704</b>	<b>54319798</b>	<b>24.60</b>	<b>24.60</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>196560</b>	<b>175630421</b>	<b>167116239</b>	<b>68.94</b>	<b>68.94</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>196585</b>	<b>254756278</b>	<b>246241896</b>	<b>100.00</b>	<b>100.00</b>	<b>3723648</b>	<b>1.46</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>196585</b>	<b>254756278</b>	<b>246241896</b>	<b>100.00</b>	<b>100.00</b>	<b>3723648</b>	<b>1.46</b>





**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

**Name of the Company : TATA CHEMICALS LIMITED**

**Quarter ended : 31st March, 2014**

**Scrip Code : 500770**

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares ( * )			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII)
		Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+( C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11185522	4.39	3723648	33.29	1.46	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Company Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Sir Ratan Tata Trust	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	J R D Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>79125857</b>	<b>31.06</b>	<b>3723648</b>	<b>4.71</b>	<b>1.46</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>31.06</b>



**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16151552	6.34	0	0.00	0	0.00	6.34
2	GOVERNMENT PENSION FUND GLOBAL	11549553	4.53	0	0.00	0	0.00	4.53
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	11442087	4.49	0	0.00	0	0.00	4.49
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	10324196	4.05	0	0.00	0	0.00	4.05
5	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	4661940	1.83	0	0.00	0	0.00	1.83
6	GENERAL INSURANCE CORPORATION OF INDIA	4400005	1.73	0	0.00	0	0.00	1.73
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	4250834	1.67	0	0.00	0	0.00	1.67
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
9	TEMPLETON INDIA EQUITY INCOME FUND	3200000	1.26	0	0.00	0	0.00	1.26
<b>TOTAL</b>		<b>69813786</b>	<b>27.40</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>27.40</b>

**(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16151552	6.34	0	0.00	0	0.00	6.34
<b>TOTAL</b>		<b>16151552</b>	<b>6.34</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.34</b>



(I) (d) Statement showing details of locked-in-shares					
Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public	
		N.A.			
	TOTAL				
(II) (a) Statement showing details of Depository Receipts (DRs)					
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	
	TOTAL				
	N.A.				
(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares					
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	
	TOTAL				
	N.A.				

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st March, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A) (1) (a) (b) (c) (d) (e)	<b>Promoter and Promoter Group</b> <b>Indian</b> Individuals / Hindu Undivided Family Central Government / State Governments(s) Bodies Corporate Financial Institutions / Banks Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	0	0	0	0	0.00	0.00
(2) (a) (b) (c) (d)	<b>Foreign</b> Individuals (Non-Resident Individuals / Foreign Individuals) Bodies Corporate Institutions Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	0	0	0	0	0.00	0.00
(B) (1) (a) (b) (c) (d) (e) (f) (g) (h)	<b>Public Shareholding</b> <b>Institutions</b> Mutual Funds / UTI Financial Institutions / Banks Central Government / State Governments(s) Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	0	0	0	0	0.00	0.00
(2) (a) (b)  iii iv (c)	<b>Non-Institutions</b> Bodies Corporate Individuals -  Individual shareholders holding nominal share capital upto Rs. 1 lakh Individual shareholders holding nominal share capital in excess of Rs. 1 lakh Any Other (specify)						
	<b>Sub-total (B) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable

