CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Partly Paid-up Shares	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter			
group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter			
group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter			
group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities		0	

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770 Quarter ended : 31st March, 2013

Category code	Category of Shareholder	Number of shareholders	Total number of	Number of shares held in dematerialised	Total Sharel percentag number o	ge of total	Shares pl otherwise e	
(I)	(11)	(III)	shares (IV)	form (V)	As a percentage of (A+B) (VI)	rcentage percentage of (A+B) of (A+B+C) Number of Shares		As a Percentage (IX)=(VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian		_				_	
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Cental Government / State		_				_	
(-)	Governments(s)	0	0	0	0.00	0.00	700070	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify) - Trust	0	374165	374165	0.00 0.15	0.00 0.15	0	0.00 0.00
	Sub-Total (A) (1)	25	79125857	79125657	31.06	31.06	769276	0.00
(2)	Foreign	23	19123631	79123037	31.00	31.00	709270	0.97
(2) (a)	Individuals (Non-Resident Individuals /							
(a)	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(0)	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
Tota	al Shareholding of Promoter and		·		0.00	0.00	J	0.00
	omoter Group (A) = (A)(1)+(A)(2)	25	79125857	79125657	31.06	31.06	769276	0.97
(B)	Public Shareholding	-						
(1)	Institutions							
(a)	Mutual Funds / UTI	97	18910176	18864579	7.42	7.42	0	0.00
(b)	Financial Institutions / Banks	165	737331	696010	0.29	0.29	0	0.00
(c)	Cental Government / State							
	Governments(s)	5	74598	3000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	51	48758827	48758425	19.14	19.14	0	0.00
(f)	Foreign Institutional Investors	177	45579622	45577022	17.89	17.89	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	Sub-Total (B) (1)	499	114445682	114284164	44.92	44.92	0	0.00
(2)	Non-Institutions						_	
(a)	Bodies Corporate	1997	6953274	6869708	2.73	2.73	0	0.00
(b)	Individuals -							
i								
	Individual shareholders holding	405004	40044460	20004002	40.07	40.07	0	0.00
::	nominal share capital upto Rs. 1 lakh	195234	48311168	39891003	18.97	18.97	0	0.00
ii	Individual shareholders holding							
	nominal share capital in excess of Rs.	244	E602210	E21E60E	2.20	2 20	0	0.00
(c)	Qualified Foreign Investor	244 0	5602218	5315605 0	0.00	2.20 0.00	0	
(d)	Any Other (Specify)	l	l		0.00	0.00	U	0.00
(u)	- Trust	38	318079	317870	0.12	0.12	0	0.00
	Sub-total (B) (2)	197513	61184739	52394186	24.02	24.02	0	
Total Pi	ublic Shareholding (B) = (B)(1)+(B)(2)		175630421	166678350	68.94	68.94	0	
	TOTAL (A)+(B)	198037	254756278	245804007	100.00	100.00	769276	
(C)	Shares held by Custodians and against			322.20.		22.30		2.00
(~)	which Depository Receipts have been							
	issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00		0	
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	198037	254756278	245804007	100.00	100.00	769276	0.30

			CLAUSE 2	5 OF EQUIT	V LISTING A	CDEEMENT					
		1	CLAUSE	5 OF EQUIT	LISTING A	GREEWIENT	1	1		1	Т
(I) (b) St	atement showing holding of securities (including	charge warran	te convertible s	cocurities) of r	oreone bolon	ging to the categor	ry "Promotor	and Promotor	Group"		
(1) (1) 31	atement showing holding of securities (including	Silaies, Waitai	its, conventible s	securities) or p	ersons beion	ging to the categor	y Fromoter	and Fromoter	Group		T
Name of	the Company : TATA CHEMICALS LIMITED										
	ode : 500770								Quar	ter ended · 3	31st March, 2013
OCH D	July 1. 300170								Quui	ter ended : e	130 101011, 2010
	Details of Shares held Encumbered Shares (*) Details of warrants Details of convertible T										
		Details of	Snares neid	En	cumpered Sna	ares (")	Details o	r warrants	seci	urities	Total Shares (including
Sr. No.	Name of the shareholder (II)	Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)		underlying shares assuming full conversion of
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	C	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	C	0.00	
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00	C	0.00	
	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	(0.00	
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00		0.00	C	0.00	
	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00	0	0.00	(0.00	
	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	(
	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	(
	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	(0.00	
	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	(0.00	
	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00		0.00	C	0.00	
	JRD Tata Trust	46699	0.02	0	0.00	0.00		0.00	C		
	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	(
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	C	0.00	
	TOTAL	79125857	31.06	769276	0.97	0.30	0	0.00	C	0.00	31.06

(I) (c) (i) Statement showing holding of securities (including share	warrants, conv	ertible securities)	of persons belonging to th	ne catego	ory "Public"	and holding	more than 1%	of the total r	umber of shares
	Sr No I Name of the shareholder I			Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)		Details of warrants		Details of convertible securities		Total Shares (including underlying shares
Sr. No.			Number of Shares held			lumber of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities as a % of diluted share capital
1	LIFE INSURANCE CORPORATION OF INDIA		15676405	6.15		0	0.00	0	0.00	6.15
2	GOVERNMENT PENSION FUND GLOBAL		12554297	4.93		0	0.00	0	0.00	4.93
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD		10991990	4.31		0	0.00	0	0.00	4.31
4	FRANKLIN TEMPLETON INVESTMENT FUNDS		9827318	3.86		0	0.00	0	0.00	3.86
6	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED		4686626	1.84		0	0.00	0		1.84
5	GENERAL INSURANCE CORPORATION OF INDIA		4400005	1.73		0	0.00	0	0.00	1.73
7	HINDUSTAN UNILEVER LIMITED		3833619	1.50		0	0.00	0		1.50
8	SBI LIFE INSURANCE CO LTD		3608476	1.42		0	0.00	0		1.42
9	THE NEW INDIA ASSURANCE COMPANY LIMITED		3534286	1.39		0	0.00	0		1.39
10	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.		2859911	1.12		0	0.00	0	0.00	1.12
11	TEMPLETON INDIA EQUITY INCOME FUND		2732129	1.07		0	0.00	0	0.00	1.07
	TOTAL		74705062	29.32		0	0.00	0	0.00	29.32
(1) (c) (ii) Statement showing holding of securities (including share	warrante conv	(ortible securities)	of nareans (tagathar with	DAC) bo	longing to	the category "	Public" and I	aolding more	than 5% of the
	imber of shares of the Company	warrants, conv	rertible securities)	or persons (together with	rac, be	ionging to	ine category	rubiic aliu i	loluling more	ilian 3 /6 Or the
.otal III										
				l l		Details of warrants		Details of convertible securities		Total Shares (including
Sr. No.			Number of Shares held	Shares as a percentage total number of shares { Grand Total (A)+(B)+(I indicated in statement at (I)(a) above)	(i.e., C) N	lumber of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
1	LIFE INSURANCE CORPORATION OF INDIA		15676405	6.15		0	0.00	0		6.15
	TOTAL		15676405	6.15		0	0.00	0	0.00	6.15

			T .					ı	,
(I) (d) St	atement showing details of locked-in-shares								
1.7 (4.7 04	atomorphism of the state of the								
Sr. No.	Name of the shareholder		Number of locked-in Shares	Locked-in sh percentage of of shares {i.e. (A)+(B)+(C) Statement a abo	total number , Grand Total indicated in at para (I)(a)	Dromotor/			
1	TATA SONS LIMITED		11500000	4.	51	Promoter			
,	TOTAL		11500000	4.	51				
(II) (a) St	tatement showing details of Depository Receipts	(DRs)			1				
, (a) O	and the population of the popu	<u> </u>							
Sr. No.	Type of outstanding DR (ADRs, GDRs, SD	•	Number of outstanding DRs						
		N.	A						
	TOTAL								
(II) (b) St	tatement showing Holding of Depository Receipts	(DRs), where	underlying shar	es are held by	Promoter/Pro	moter Group			
are in ex	ccess of 1% of the total number of shares								
Sr. No.	Name of the DR Holder		Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	DRs as a penumber of s Total (A)+(B	rlying outstanding ercentage of total hares (i.e., Grand)+(C) indicated in para (I)(a) above)			
		N.	Α.						
	TOTAL								

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip	Code	: 500770	Quarter ended : 31st March, 2013					
		Statement showing the voting pattern of shareholders, if more	e than one class of shares / securities is issued by the					
(III)) (a)	issuer.	-					

Category			Voting Rigi		Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)		
code (I)	Category of Shareholder (II)	Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	
(A)	Promoter and Promoter Group					, ,		
(1)	Indian							
(a)	Individuals / Hindu Undivided Family							
(b)	Cental Government / State							
	Governments(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions / Banks							
(e)	Any Other (specify)							
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00	
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals /							
	Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00	
Total Sh	areholding of Promoter and Promoter	0	0	0	0	0.00	0.00	
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks							
(c)	Cental Government / State							
. ,	Governments(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00	
(2)	Non-Institutions							
(a)	Bodies Corporate							
(b)	Individuals -							
	Individual shareholders holding nominal							
iii	share capital upto Rs. 1 lakh							
	Individual shareholders holding nominal							
iv	share capital in excess of Rs. 1 lakh							
(c)	Any Other (specify)							
(0)	Sub-total (B) (2)	0	0	0	0	0.00	0.00	
Total P	ublic Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00	
. Juli I	TOTAL (A)+(B)	0	0	0	0	0.00	0.00	
	Shares held by Custodians and against	 	•	•		0.00	2.00	
(C)	which Depository Receips have been							
(5)	issued							
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00	

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable