

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>		
<b>Scrip Code : 500770</b>	<b>Scrip Symbol : TATACHEM</b>	<b>Class of Security : Equity</b>
<b>Quarter ended : 31st March, 2012</b>		

<b><u>Partly Paid-up Shares</u></b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Outstanding Convertible Securities</u></b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuing full conversion of the convertible securities</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Warrants</u></b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuing full conversion of Warrants</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>0</b>		

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<b>Name of the Company : TATA CHEMICALS LIMITED</b>	
<b>Scrip Code : 500770</b>	<b>Quarter ended : 31st March, 2012</b>

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
<b>Sub-Total (A) (1)</b>		25	79125857	79125657	31.06	31.06	769276	0.97
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
<b>Sub-Total (A) (2)</b>		0	0	0	0.00	0.00	0	0.00
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		25	79125857	79125657	31.06	31.06	769276	0.97
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	100	21828986	21742467	8.57	8.57	0	0.00
(b)	Financial Institutions / Banks	171	618915	577528	0.24	0.24	0	0.00
(c)	Central Government / State Governments(s)	5	74598	3000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	59	56132231	56131829	22.04	22.04	0	0.00
(f)	Foreign Institutional Investors	176	35185236	35182636	13.81	13.81	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	0	0	0	0.00	0.00	0	0.00
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
<b>Sub-Total (B) (1)</b>		514	114224538	114022032	44.84	44.84	0	0.00
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2019	7501460	7413172	2.94	2.94	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	198749	48847999	39888752	19.18	19.18	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	234	4899827	4625114	1.92	1.92	0	0.00
(c)	Any Other (Specify)	37	156597	156470	0.06	0.06	0	0.00
	- Trust							
<b>Sub-total (B) (2)</b>		201039	61405883	52083508	24.10	24.10	0	0.00
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>		201553	175630421	166105540	68.94	68.94	0	0.00
<b>TOTAL (A)+(B)</b>		201578	254756278	245231197	100.00	100.00	769276	0.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
<b>GRAND TOTAL (A)+(B)+(C)</b>		201578	254756278	245231197	100.00	100.00	769276	0.30

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(l) (b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Name of the Company : TATA CHEMICALS LIMITED						Quarter ended : 31st March, 2012					
Scrip Code : 500770											
Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	JRD Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		79125857	31.06	769276	0.97	0.30	0	0.00	0	0.00	31.06

<b>(l) ( c) (i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Life Insurance Corporation of India	20554959	8.07	0	0.00	0	0.00	8.07
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	10437024	4.10	0	0.00	0	0.00	4.10
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	8726983	3.43	0	0.00	0	0.00	3.43
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	6228069	2.44	0	0.00	0	0.00	2.44
5	GOVERNMENT PENSION FUND GLOBAL	4869827	1.91	0	0.00	0	0.00	1.91
6	GENERAL INSURANCE CORPORATION OF INDIA	4400005	1.73	0	0.00	0	0.00	1.73
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	3904286	1.53	0	0.00	0	0.00	1.53
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
9	SBI LIFE INSURANCE CO LTD	2753528	1.08	0	0.00	0	0.00	1.08
10	TEMPLETON INDIA EQUITY INCOME FUND	2732129	1.07	0	0.00	0	0.00	1.07
11	TEMPLETON DEVELOPING MARKETS TRUST	2679686	1.05	0	0.00	0	0.00	1.05
<b>TOTAL</b>		<b>71120115</b>	<b>27.92</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>27.92</b>
<b>(l) ( c) (ii) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company</b>								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Life Insurance Corporation of India	20554959	8.07	0	0.00	0	0.00	8.07
<b>TOTAL</b>		<b>20554959</b>	<b>8.07</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>8.07</b>

<b>(I) (d) Statement showing details of locked-in-shares</b>										
Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
1	TATA SONS LIMITED	Promoters	11500000	4.51						
<b>TOTAL</b>			<b>11500000</b>	<b>4.51</b>						
<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>										
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
<b>N.A.</b>										
<b>TOTAL</b>										
<b>(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares</b>										
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
<b>N.A.</b>										
<b>TOTAL</b>										

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st March, 2012

<b>(III) (a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.</b>
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable