

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
Quarter ended : 31st March, 2011		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuing full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuing full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities	0		

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(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	Quarter ended : 31st March, 2011
Scrip Code : 500770	

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	24	79185190	79184429	31.08	31.08	15385522	19.43
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	Sub-Total (A) (1)	27	79559355	79558594	31.23	31.23	15385522	19.34
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	27	79559355	79558594	31.23	31.23	15385522	19.34
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	107	19985245	19898616	7.84	7.84	0	0.00
(b)	Financial Institutions / Banks	173	482168	440225	0.19	0.19	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	39	53597718	53597316	21.04	21.04	0	0.00
(f)	Foreign Institutional Investors	161	35731812	35729012	14.02	14.02	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	500	500	0.00	0.00	0	0.00
	Sub-Total (B) (1)	486	109873491	109670119	43.12	43.12	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2268	9107644	9012564	3.58	3.58	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	204827	50311384	40683948	19.75	19.75	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	245	5405079	5104052	2.12	2.12	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	- Trust	38	114753	114626	0.05	0.05	0	0.00
	Sub-total (B) (2)	207381	65323432	55299762	25.65	25.65	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	207867	175196923	164969881	68.77	68.77	0	0.00
	TOTAL (A)+(B)	207894	254756278	244528475	100.00	100.00	15385522	6.04
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	207894	254756278	244528475	100.00	100.00	15385522	6.04

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED						
Scrip Code : 500770				Quarter ended : 31st March, 2011		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	45034323	17.68	0	0.00	0.00
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00
3	Tata Global Beverage Limited	15385522	6.04	15385522	100.00	6.04
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00
5	Sinto Investment Corporation Limited	618000	0.24	0	0.00	0.00
6	Tata AIG Life Insurance Company Limited	465598	0.18	0	0.00	0.00
7	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00
8	Voltas Limited	200440	0.08	0	0.00	0.00
9	Tata Coffee Limited	160000	0.06	0	0.00	0.00
10	Tata Industries Limited	77647	0.03	0	0.00	0.00
11	Tata Motors Limited	70249	0.03	0	0.00	0.00
12	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
13	JRD Tata Trust	46699	0.02	0	0.00	0.00
14	Tata AIG General Insurance Company Limited	40000	0.02	0	0.00	0.00
15	Sheba Properties Limited	10060	0.00	0	0.00	0.00
16	Titan Industries Limited	560	0.00	0	0.00	0.00
TOTAL		79559355	31.23	15385522	19.34	6.04

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	22165107	8.70
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	8012422	3.15
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	7562172	2.97
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	6471333	2.54
5	GENERAL INSURANCE CORPORATION OF INDIA	4646021	1.82
6	THE NEW INDIA ASSURANCE COMPANY LIMITED	4606244	1.81
7	TEMPLETON DEVELOPING MARKETS TRUST	4183940	1.64
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50
TOTAL		61480858	24.13

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	TATA SONS LIMITED	Promoters	11500000	4.51
TOTAL			11500000	4.51

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	N.A.			
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
	N.A.			
TOTAL				

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st March, 2011

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable