

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>	
<b>Scrip Code : 500770</b>	<b>Quarter ended : 31st March, 2010</b>

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	29	68095913	68095152	27.99	27.99	36085522	52.99
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>32</b>	<b>68470078</b>	<b>68469317</b>	<b>28.15</b>	<b>28.15</b>	<b>36085522</b>	<b>52.70</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>32</b>	<b>68470078</b>	<b>68469317</b>	<b>28.15</b>	<b>28.15</b>	<b>36085522</b>	<b>52.70</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	108	21317258	21230521	8.76	8.76	0	0.00
(b)	Financial Institutions / Banks	175	487284	444569	0.20	0.20	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	27	54139873	54139471	22.25	22.25	0	0.00
(f)	Foreign Institutional Investors	145	30714546	30711746	12.63	12.63	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>460</b>	<b>106735009</b>	<b>106530757</b>	<b>43.87</b>	<b>43.87</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2333	10218960	10123204	4.20	4.20	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	204455	51811049	41347073	21.30	21.30	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	255	5516922	5227442	2.27	2.27	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	4	441692	441692	0.18	0.18	0	0.00
	- Trust	36	62568	62441	0.03	0.03	0	0.00
	<b>Sub-total (B) (2)</b>	<b>207083</b>	<b>68051191</b>	<b>57201852</b>	<b>27.98</b>	<b>27.98</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>207543</b>	<b>174786200</b>	<b>163732609</b>	<b>71.85</b>	<b>71.85</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>207575</b>	<b>243256278</b>	<b>232201926</b>	<b>100.00</b>	<b>100.00</b>	<b>36085522</b>	<b>14.83</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>207575</b>	<b>243256278</b>	<b>232201926</b>	<b>100.00</b>	<b>100.00</b>	<b>36085522</b>	<b>14.83</b>

# **CLAUSE 35 OF EQUITY LISTING AGREEMENT**

## **(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : TATA CHEMICALS LIMITED						
Scrip Code : 500770				Quarter ended : 31st March, 2010		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	33534323	13.79	10700000	31.91	4.40
2	Tata Investment Corporation Limited	15753501	6.48	10000000	63.48	4.11
3	Tata Tea Limited	15385522	6.32	15385522	100.00	6.32
4	Ewart Investment Limited	1369290	0.56	0	0.00	0.00
5	Simto Investment Corporation Limited	618000	0.25	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.11	0	0.00	0.00
7	Voltas Limited	200440	0.08	0	0.00	0.00
8	Tata Coffee Limited	160000	0.07	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Questar Investments Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	916321	0.38	0	0.00	0.00
<b>TOTAL</b>		<b>68470078</b>	<b>28.15</b>	<b>36085522</b>	<b>52.70</b>	<b>14.83</b>

## **(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	25584009	10.52
2	ICICI Prudential Life Insurance Company Limited	6956519	2.86
3	The New India Assurance Co. Ltd	5508103	2.26
4	Hindustan Unilever Limited	5032000	2.07
5	Templeton India Equity Income Fund	4922770	2.02
6	General Insurance Co. Ltd	4849391	1.99
7	Franklin Templeton Investment Funds	4743560	1.95
8	Bajaj Allianz Life Insurance Company Limited	4160722	1.71
9	United India Insurance Co. Ltd	2971712	1.22
10	Templeton Asset Management Ltd A/c Templeton Developing Markets Trust	2931371	1.21
<b>TOTAL</b>		<b>67660157</b>	<b>27.81</b>

## **(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
<b>N.A.</b>				
<b>TOTAL</b>				

## **(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
<b>N.A.</b>				
<b>TOTAL</b>				

## **(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
<b>N.A.</b>				
<b>TOTAL</b>				

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st March, 2010

<b>(III) (a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.</b>
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable