

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 31st March, 2009

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	30	68373913	68373152	29.07	29.07	47085522	68.86
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.16	0.16	0	0.00
	Sub-Total (A) (1)	33	68748078	68747317	29.23	29.23	47085522	68.49
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33	68748078	68747317	29.23	29.23	47085522	68.49
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	129	27126066	27039329	11.54	11.54	0	0.00
(b)	Financial Institutions / Banks	177	365877	323037	0.16	0.16	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	24	46490750	46363548	19.76	19.76	0	0.00
(f)	Foreign Institutional Investors	137	19399693	19396893	8.25	8.25	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	472	93458434	93127257	39.74	39.74	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2481	13650589	13548180	5.80	5.80	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	215298	54151030	43042359	23.03	23.03	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	255	5091255	4776720	2.17	2.17	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	2	6290	6290	0.00	0.00	0	0.00
	- Trust	39	63690	63563	0.03	0.03	0	0.00
	Sub-total (B) (2)	218075	72962854	61437112	31.03	31.03	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	218547	166421288	154564369	70.77	70.77	0	0.00
	TOTAL (A)+(B)	218580	235169366	223311686	100.00	100.00	47085522	20.02
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
		0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	218580	235169366	223311686	100.00	100.00	47085522	20.02

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED						
Scrip Code : 500770				Quarter ended : 31st March,2009		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	33534323	14.26	16700000	49.80	7.10
2	Tata Investment Corporation Limited	16000001	6.80	15000000	93.75	6.38
3	Tata Tea Limited	15385522	6.54	15385522	100.00	6.54
4	Ewart Investment Limited	1369290	0.58	0	0.00	0.00
5	Sinto Investment Corporation Limited	618000	0.26	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.11	0	0.00	0.00
7	Voltas Limited	200440	0.09	0	0.00	0.00
8	Tata Coffee Limited	160000	0.07	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Questar Investments Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	947821	0.40	0	0.00	0.00
TOTAL		68748078	29.23	47085522	68.49	20.02

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	27500359	11.69
2	The New India Assurance Co. Ltd	6060895	2.58
3	Hindustan Lever Limited	5032000	2.14
4	General Insurance Co. Ltd	4996262	2.12
5	United India Insurance Co. Ltd	2668047	1.13
6	National Insurance Co Ltd.	2373302	1.01
7	Templeton India Equity Income Fund	2363937	1.01
TOTAL		50994802	21.68

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Pu blic)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
N.A.				
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
N.A.				
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a)
N.A.				
TOTAL				