CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Partly Paid-up Shares	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company		
Held by Promoter / Promoter					
group	0	0.00	0.00		
Held by Public	0	0.00	0.00		
Total	0	0.00	0.00		
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities		
Held by Promoter / Promoter					
group	0	0.00	0.00		
Held by Public	0	0.00	0.00		
Total	0	0.00	0.00		
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants		
Held by Promoter / Promoter					
group	0	0.00	0.00		
Held by Public	0	0.00	0.00		
Total	0	0.00	0.00		
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities		254756278			

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770 Quarter ended : 30th June, 2013

Category code	y Category of Shareholder (II)	Number of shareholders	Total number of	Number of shares held in dematerialised	Total Sharel percentag	ge of total	Shares pledged or otherwise encumbered	
(1)		(III)	shares (IV)	form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Cental Government / State							
	Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
	Sub-Total (A) (1)	25	79125857	79125657	31.06	31.06	769276	0.97
	Foreign							
(a)	Individuals (Non-Resident Individuals /							
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	al Shareholding of Promoter and							
	omoter Group (A) = (A)(1)+(A)(2)	25	79125857	79125657	31.06	31.06	769276	0.97
(B)	Public Shareholding							
` '	Institutions						_	
()	Mutual Funds / UTI	87	14469642	14424045	5.68	5.68	0	0.00
(b)	Financial Institutions / Banks	166	765755	724434	0.31	0.31	0	0.00
(c)	Cental Government / State	_					_	
	Governments(s)	5	73598	2000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	42	46737536	46737134	18.34	18.34	0	0.00
(f)	Foreign Institutional Investors	179	51394358	51391758	20.17	20.17	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	556	556	0.00	0.00	0	0.00
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
(0)	Sub-Total (B) (1)	483	113826017	113664499	44.68	44.68	0	0.00
` '	Non-Institutions	2050	7400000	7440040	0.00	0.00	0	0.00
. ,	Bodies Corporate	2050	7190069	7110343	2.82	2.82	0	0.00
(b)	Individuals -							
i	Individual shareholders holding							
	nominal share capital upto Rs. 1 lakh	195796	48424713	40145678	19.01	19.01	0	0.00
	Individual shareholders holding	193790	40424713	40143076	19.01	19.01	U	0.00
"	nominal share capital in excess of Rs.							
	1 lakh	247	5640479	5353866	2.21	2.21	0	0.00
(0)	Qualified Foreign Investor	0	J040479	0	0.00	0.00	0	
(c) (d)	Any Other (Specify)	l	l	l	0.00	0.00	U	0.00
(u)	- Trust	37	549143	548934	0.22	0.22	0	0.00
	Sub-total (B) (2)	198130	61804404	53158821	24.26	24.26	0	
Total Pu	ublic Shareholding (B) = (B)(1)+(B)(2)	198613		166823320	68.94	68.94	0	
i otal Pu	TOTAL (A)+(B)	198638		245948977	100.00	100.00	769276	
(C)	Shares held by Custodians and against	100000	_0 002.70	2100-0011	100.00	.00.00	. 00210	0.50
	which Depository Receipts have been							
	issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	
2	Public	0	0		0.00	0.00	0	
_	GRAND TOTAL (A)+(B)+(C)		254756278	245948977	100.00	100.00	769276	

			CI ALISE 2	5 OF EQUIT	V I ISTING A	CDEEMENT					
			CLAUSE	5 OF EQUIT	I LISTING A	GREEWIENT		1		1	T
(I) (b) St	atement showing holding of securities (including	charge warran	te convertible	cocurities) of r	oreone bolon	ging to the categor	"Promotor	and Promotor	Group"		
(1) (1) 31	atement showing holding of securities (including	Silaies, Wairai	its, convertible s	securities) or p	ersons belon	ging to the categor	y Fromoter		Group		T
Name of	the Company : TATA CHEMICALS LIMITED				<u> </u>						
	ode : 500770								Qua	rter ended :	30th June, 2013
OCH POC	300770								Quu	inter ended .	
	Details of Shares held				cumbered Sha	ares (*)	Details o	f warrants		convertible urities	Total Shares
									Seci	urities	(including underlying
Sr. No.	Name of the shareholder (II)	Number of Shares (III)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (VI) = (V) / (III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	convertible	shares assuming full conversion of
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	(0.00	19.35
	Tata Investment Corporation Limited	15753501	6.18	0			0	0.00			
	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00			
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	(0.00	0.54
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00	0	0.00	(0.00	0.24
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00	0	0.00	(0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	(0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	(0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	(0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	(0.00	0.03
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00	0	0.00	(0.00	0.03
12	JRD Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	(0.00	
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	(0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	(0.00	
	TOTAL	79125857	31.06	769276	0.97	0.30	0	0.00	(0.00	31.06

(I) (-) (i)								(-	
(I) (C) (I) Statement showing holding of securities (including shares, w	arrants, convertii	ole securities) (persons belonging to the cate	gory "Public	and noiding	more than 19	of the total i	number of snares
			Shares as a percentage of	Details of warrants		Details of convertible securities		Total Shares (including underlying shares	
Sr. No. Name of the shareholder		Number of Shares held	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities as a % of diluted share capital	
1	LIFE INSURANCE CORPORATION OF INDIA		16233195	6.37	0	0.00	0	0.00	6.37
2	FRANKLIN TEMPLETON INVESTMENT FUNDS		11696664	4.59	0	0.00	0	0.00	4.59
	GOVERNMENT PENSION FUND GLOBAL		11466536	4.50	0	0.00	0	0.00	4.50
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD		10982420	4.31	0	0.00	0	0.00	
_	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED		4686626	1.84	0	0.00	0	0.00	
6	GENERAL INSURANCE CORPORATION OF INDIA		4400005	1.73	0	0.00	0		1.73
7	HINDUSTAN UNILEVER LIMITED		3833619	1.50	0	0.00	0	0.00	
	THE NEW INDIA ASSURANCE COMPANY LIMITED		3534286	1.39	0	0.00	0	0.00	1.39
9	SBI LIFE INSURANCE CO LTD		3111976	1.22	0	0.00	0	0.00	1.22
10	TEMPLETON INDIA EQUITY INCOME FUND		2732129	1.07	0	0.00	0	0.00	1.07
	TOTAL		72677456	28.53	0	0.00	0	0.00	28.53
	i) Statement showing holding of securities (including shares, was mber of shares of the Company	varrants, converti	ble securities)	of persons (together with PAC)				holding more	than 5% of the Total Shares
					Details of warrants		securities		(including
Sr. No.			Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	securities as a % of diluted share capital
1	LIFE INSURANCE CORPORATION OF INDIA		16233195	6.37	0	0.00			
	TOTAL		16233195	6.37	0	0.00	0	0.00	6.37

		1	T .					ı	,
(I) (d) St	atement showing details of locked-in-shares								
1.7 (4.7 04	atomorphism of the state of the								
Sr. No.	Name of the shareholder		Number of locked-in Shares	Locked-in sh percentage of of shares {i.e. (A)+(B)+(C) Statement a abo	total number , Grand Total indicated in at para (I)(a)	Dromotor/			
1	TATA SONS LIMITED		11500000	4.	51	Promoter			
,	TOTAL		11500000	4.	51				
(II) (a) St	tatement showing details of Depository Receipts	(DRs)			1				
, (a) O	and the population of the property is a second of the population o	<u> </u>							
Sr. No.	Type of outstanding DR (ADRs, GDRs, SD	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) Number of outstanding DRs		Shares underlying number of shares outstanding Total (A)+(B)+(C)		rlying outstanding ercentage of total hares (i.e., Grand)+(C) indicated in para (I)(a) above)			
		N.	.А.						
	TOTAL								
(II) (b) St	tatement showing Holding of Depository Receipts	(DRs), where	underlying shar	es are held by	Promoter/Pro	moter Group			
are in ex	ccess of 1% of the total number of shares								
Sr. No.	Name of the DR Holder		Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	DRs as a penumber of s Total (A)+(B	rlying outstanding ercentage of total hares (i.e., Grand)+(C) indicated in para (I)(a) above)			
		N.	Α.						
	TOTAL								

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code	: 500770	Quarter ended : 30th June, 2013					
	Statement showing the voting pattern of shareholders, if more	e than one class of shares / securities is issued by the					
(III) (a)	issuer.						

Catamami	Category of Shareholder (II)		Voting Rigi		Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)		
Category code (I)		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	
(A)	Promoter and Promoter Group					, ,		
(1)	Indian							
(a)	Individuals / Hindu Undivided Family							
(b)	Cental Government / State							
	Governments(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions / Banks							
(e)	Any Other (specify)							
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00	
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals /							
	Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00	
Total Sh	areholding of Promoter and Promoter	0	0	0	0	0.00	0.00	
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI							
(b)	Financial Institutions / Banks							
(c)	Cental Government / State							
. ,	Governments(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00	
(2)	Non-Institutions							
(a)	Bodies Corporate							
(b)	Individuals -							
	Individual shareholders holding nominal							
iii	share capital upto Rs. 1 lakh							
	Individual shareholders holding nominal							
iv	share capital in excess of Rs. 1 lakh							
(c)	Any Other (specify)							
(0)	Sub-total (B) (2)	0	0	0	0	0.00	0.00	
Total P	ublic Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00	
. Juli I	TOTAL (A)+(B)	0	0	0	0	0.00	0.00	
	Shares held by Custodians and against	 	•	•		0.50	2.00	
(C)	which Depository Receips have been							
(5)	issued							
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00	

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable