

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

| | | |
|-----------------------------------------------------|--------------------------------|-----------------------------------|
| Name of the Company : TATA CHEMICALS LIMITED | | |
| Scrip Code : 500770 | Scrip Symbol : TATACHEM | Class of Security : Equity |
| Quarter ended : 30th June, 2012 | | |

| <u>Partly Paid-up Shares</u> | No. of Partly Paid-up Shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the Company |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| <u>Outstanding Convertible Securities</u> | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| <u>Warrants</u> | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter / Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities | 0 | | |

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(I) (a) Statement showing Shareholding Pattern

| | |
|-----------------------------------------------------|----------------------------------------|
| Name of the Company : TATA CHEMICALS LIMITED | |
| Scrip Code : 500770 | Quarter ended : 30th June, 2012 |

| Category code (I) | Category of Shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|-----------------------------------------------------------------------------------------|---------------------------------|--------------------------------|-----------------------------------------------------|--------------------------------------------------------------|-------------------------------------|----------------------------------------|---------------------------------------------|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a Percentage (IX)=(VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 22 | 78751692 | 78751492 | 30.91 | 30.91 | 769276 | 0.98 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | - Trust | 3 | 374165 | 374165 | 0.15 | 0.15 | 0 | 0.00 |
| | Sub-Total (A) (1) | 25 | 79125857 | 79125657 | 31.06 | 31.06 | 769276 | 0.97 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 25 | 79125857 | 79125657 | 31.06 | 31.06 | 769276 | 0.97 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 96 | 19255479 | 19209722 | 7.56 | 7.56 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 174 | 772265 | 730878 | 0.31 | 0.31 | 0 | 0.00 |
| (c) | Central Government / State Governments(s) | 5 | 74598 | 3000 | 0.03 | 0.03 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 58 | 55296972 | 55296570 | 21.70 | 21.70 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 184 | 37106517 | 37103917 | 14.57 | 14.57 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | - Foreign Nationals - DR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | - Foreign Companies | 3 | 384572 | 384572 | 0.15 | 0.15 | 0 | 0.00 |
| | Sub-Total (B) (1) | 520 | 112890403 | 112728659 | 44.32 | 44.32 | 0 | 0.00 |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 2118 | 8040341 | 7951829 | 3.16 | 3.16 | 0 | 0.00 |
| (b) | Individuals - | | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | 198868 | 48954277 | 40167409 | 19.21 | 19.21 | 0 | 0.00 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 247 | 5588753 | 5314040 | 2.19 | 2.19 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (Specify) | | | | | | | |
| | - Trust | 37 | 156647 | 156520 | 0.06 | 0.06 | 0 | 0.00 |
| | Sub-total (B) (2) | 201270 | 62740018 | 53589798 | 24.62 | 24.62 | 0 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 201790 | 175630421 | 166318457 | 68.94 | 68.94 | 0 | 0.00 |
| | TOTAL (A)+(B) | 201815 | 254756278 | 245444114 | 100.00 | 100.00 | 769276 | 0.30 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 201815 | 254756278 | 245444114 | 100.00 | 100.00 | 769276 | 0.30 |

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------|----------------------------------------------------|-------------------------|---------------------------------------------|-----------------------------------------------------------------|-----------------------------------|-----------------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| (l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
| Name of the Company : TATA CHEMICALS LIMITED | | | | | | Quarter ended : 30th June, 2012 | | | | | |
| Scrip Code : 500770 | | | | | | | | | | | |
| Sr. No. (I) | Name of the shareholder (II) | Details of Shares held | | Encumbered Shares (*) | | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII)) |
| | | Number of Shares (III) | As a percentage of grand total (A)+(B)+(C) (IV) | Number (V) | As a Percentage (VI) = (V) / (III) * 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | |
| 1 | Tata Sons Limited | 49306423 | 19.35 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 19.35 |
| 2 | Tata Investment Corporation Limited | 15753501 | 6.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.18 |
| 3 | Tata Global Beverage Limited | 11185522 | 4.39 | 769276 | 6.88 | 0.30 | 0 | 0.00 | 0 | 0.00 | 4.39 |
| 4 | Ewart Investment Limited | 1369290 | 0.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.54 |
| 5 | Simto Investment Corporation Limited | 618000 | 0.24 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.24 |
| 6 | Sir Dorabji Tata Trust Limited | 259425 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 7 | Voltas Limited | 200440 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.08 |
| 8 | Tata Coffee Limited | 160000 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 9 | Tata Industries Limited | 77647 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 10 | Tata Motors Limited | 70249 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 11 | Ratan Naval Tata (Trust) | 68041 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.03 |
| 12 | JRD Tata Trust | 46699 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 13 | Sheba Properties Limited | 10060 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | Titan Industries Limited | 560 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 79125857 | 31.06 | 769276 | 0.97 | 0.30 | 0 | 0.00 | 0 | 0.00 | 31.06 |

| (I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 20492702 | 8.04 | 0 | 0.00 | 0 | 0.00 | 8.04 |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 10906904 | 4.28 | 0 | 0.00 | 0 | 0.00 | 4.28 |
| 3 | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD. | 7868315 | 3.09 | 0 | 0.00 | 0 | 0.00 | 3.09 |
| 4 | FRANKLIN TEMPLETON INVESTMENT FUNDS | 6833082 | 2.68 | 0 | 0.00 | 0 | 0.00 | 2.68 |
| 5 | GOVERNMENT PENSION FUND GLOBAL | 5582178 | 2.19 | 0 | 0.00 | 0 | 0.00 | 2.19 |
| 6 | GENERAL INSURANCE CORPORATION OF INDIA | 4400005 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 7 | THE NEW INDIA ASSURANCE COMPANY LIMITED | 3904286 | 1.53 | 0 | 0.00 | 0 | 0.00 | 1.53 |
| 8 | HINDUSTAN UNILEVER LIMITED | 3833619 | 1.50 | 0 | 0.00 | 0 | 0.00 | 1.50 |
| 9 | TEMPLETON INDIA EQUITY INCOME FUND | 2732129 | 1.07 | 0 | 0.00 | 0 | 0.00 | 1.07 |
| 10 | TEMPLETON DEVELOPING MARKETS TRUST | 2679686 | 1.05 | 0 | 0.00 | 0 | 0.00 | 1.05 |
| 11 | SBI LIFE INSURANCE CO LTD | 2573595 | 1.01 | 0 | 0.00 | 0 | 0.00 | 1.01 |
| TOTAL | | 71806501 | 28.19 | 0 | 0.00 | 0 | 0.00 | 28.19 |
| (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 20492702 | 8.04 | 0 | 0.00 | 0 | 0.00 | 8.04 |
| TOTAL | | 20492702 | 8.04 | 0 | 0.00 | 0 | 0.00 | 8.04 |

| | | | | | | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| (I) (d) Statement showing details of locked-in-shares | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/Pu blic) | Number of Shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | | | | | | |
| 1 | TATA SONS LIMITED | Promoters | 11500000 | 4.51 | | | | | | |
| TOTAL | | | 11500000 | 4.51 | | | | | | |
| (II) (a) Statement showing details of Depository Receipts (DRs) | | | | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | | | | | | |
| N.A. | | | | | | | | | | |
| TOTAL | | | | | | | | | | |
| (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares | | | | | | | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs,etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above} | | | | | | |
| N.A. | | | | | | | | | | |
| TOTAL | | | | | | | | | | |

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th June, 2012

| | |
|------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| (III) (a) | Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer. |
|------------------|-------------------------------------------------------------------------------------------------------------------------------------|

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|----------------------------------------------------------------------------------|----------------------------------------------------------|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| iii | Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| iv | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable