

# **CLAUSE 35 OF EQUITY LISTING AGREEMENT**

## **(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>		
<b>Scrip Code : 500770</b>	<b>Scrip Symbol : TATACHEM</b>	<b>Class of Security : Equity</b>
<b>Quarter ended : 30th June, 2011</b>		

<b><u>Partly Paid-up Shares</u></b>	<b>No. of Partly Paid-up Shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Outstanding Convertible Securities</u></b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuing full conversion of the convertible securities</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b><u>Warrants</u></b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuing full conversion of Warrants</b>
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>0</b>		

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<b>Name of the Company : TATA CHEMICALS LIMITED</b>	
<b>Scrip Code : 500770</b>	<b>Quarter ended : 30th June, 2011</b>

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	23	78791692	78790931	30.93	30.93	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
<b>Sub-Total (A) (1)</b>		26	79165857	79165096	31.08	31.08	769276	0.97
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
<b>Sub-Total (A) (2)</b>		0	0	0	0.00	0.00	0	0.00
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		26	79165857	79165096	31.08	31.08	769276	0.97
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	111	21755673	21669044	8.54	8.54	0	0.00
(b)	Financial Institutions / Banks	172	608137	566210	0.24	0.24	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	41	52576379	52575977	20.64	20.64	0	0.00
(f)	Foreign Institutional Investors	173	36598339	36595739	14.37	14.37	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	1	500	500	0.00	0.00	0	0.00
<b>Sub-Total (B) (1)</b>		503	111615076	111411920	43.82	43.82	0	0.00
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2083	8749641	8655117	3.43	3.43	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	199943	49536982	40095376	19.44	19.44	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	245	5189122	4914409	2.04	2.04	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	- Trust	39	115028	114901	0.04	0.04	0	0.00
<b>Sub-total (B) (2)</b>		202313	63975345	54164375	25.10	25.10	0	0.00
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>		202816	175590421	165576295	68.92	68.92	0	0.00
<b>TOTAL (A)+(B)</b>		202842	254756278	244741391	100.00	100.00	769276	0.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
<b>GRAND TOTAL (A)+(B)+(C)</b>		202842	254756278	244741391	100.00	100.00	769276	0.30

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Name of the Company : TATA CHEMICALS LIMITED				Quarter ended : 30th June, 2011		
Scrip Code : 500770						
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	49306423	19.36	0	0.00	0.00
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00
7	Voltas Limited	200440	0.08	0	0.00	0.00
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Tata AIG General Insurance Company Limited	40000	0.02	0	0.00	0.00
14	Sheba Properties Limited	10060	0.00	0	0.00	0.00
15	Titan Industries Limited	560	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>79165857</b>	<b>31.08</b>	<b>769276</b>	<b>0.97</b>	<b>0.30</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	22104407	8.68
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	8708092	3.42
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	7506172	2.95
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	6471333	2.54
5	GENERAL INSURANCE CORPORATION OF INDIA	4553352	1.79
6	THE NEW INDIA ASSURANCE COMPANY LIMITED	4404286	1.73
7	TEMPLETON DEVELOPING MARKETS TRUST	4183940	1.64
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50
9	GOVERNMENT PENSION FUND GLOBAL	2638244	1.04
<b>TOTAL</b>		<b>64403445</b>	<b>25.28</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Pu blic)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	TATA SONS LIMITED	Promoters	11500000	4.51
<b>TOTAL</b>			<b>11500000</b>	<b>4.51</b>

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
N.A.				
<b>TOTAL</b>				

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
N.A.				
<b>TOTAL</b>				

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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 30th June, 2011

<b>(III) (a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.</b>
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable