

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 30th June, 2009

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	30	68373913	68373152	29.07	29.07	41085522	60.09
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.16	0.16	0	0.00
	Sub-Total (A) (1)	33	68748078	68747317	29.23	29.23	41085522	59.76
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33	68748078	68747317	29.23	29.23	41085522	59.76
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	128	25749093	25662356	10.95	10.95	0	0.00
(b)	Financial Institutions / Banks	175	371701	328861	0.16	0.16	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	28	45763993	45636791	19.46	19.46	0	0.00
(f)	Foreign Institutional Investors	137	23362156	23359356	9.94	9.94	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	473	95322991	94991814	40.54	40.54	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2474	11487244	11385000	4.88	4.88	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	214640	58673050	47687384	24.95	24.95	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	301	870823	567574	0.37	0.37	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	2	6290	6290	0.00	0.00	0	0.00
	- Trust	35	60890	60763	0.03	0.03	0	0.00
	Sub-total (B) (2)	217452	71098297	59707011	30.23	30.23	0	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	217925	166421288	154698825	70.77	70.77	0	0.00
	TOTAL (A)+(B)	217958	235169366	223446142	100.00	100.00	41085522	17.47
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	217958	235169366	223446142	100.00	100.00	41085522	17.47

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED						
Scrip Code : 500770				Quarter ended : 30th June, 2009		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	33534323	14.26	10700000	31.91	4.55
2	Tata Investment Corporation Limited	16000001	6.80	15000000	93.75	6.38
3	Tata Tea Limited	15385522	6.54	15385522	100.00	6.54
4	Ewart Investment Limited	1369290	0.58	0	0.00	0.00
5	Simto Investment Corporation Limited	618000	0.26	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.11	0	0.00	0.00
7	Voltas Limited	200440	0.09	0	0.00	0.00
8	Tata Coffee Limited	160000	0.07	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Questar Investments Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	947821	0.40	0	0.00	0.00
TOTAL		68748078	29.23	41085522	59.76	17.47

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	25328441	10.77
2	The New India Assurance Co. Ltd	6060895	2.58
3	Hindustan Lever Limited	5032000	2.14
4	General Insurance Co. Ltd	4996262	2.12
5	Templeton India Equity Income Fund	4594693	1.95
6	United India Insurance Co. Ltd	3074337	1.31
7	Franklin Templeton Investment Funds	2922712	1.24
8	National Insurance Co Ltd.	2373302	1.01
TOTAL		54382642	23.12

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
		N.A.		
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
		N.A.		
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
		N.A.		
TOTAL				