

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Chemicals Limited

Scrip Code :

Quarter Ended : 30th June, 2008

(I) (a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of shareholders *	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	20	67833092	67832331	28.90	28.90
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)					
	- Trust	3	374165	374165	0.16	0.16
	Sub-Total (A) (1)	23	68207257	68206496	29.06	29.06
(2)	Foreign				0.00	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	23	68207257	68206496	29.06	29.06
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI	157	31277131	31190394	13.33	13.33
(b)	Financial Institutions / Banks	177	308245	265232	0.13	0.13
(c)	Central Govt. / State Govt.	5	76048	4450	0.03	0.03
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	19	39103581	38976354	16.66	16.66
(f)	Foreign Institutional Investors	147	26322501	26319701	11.21	11.21
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B) (1)	505	97087506	96756131	41.36	41.36
(2)	Non-Institutions					
(a)	Bodies Corporate	2291	11982791	11877700	5.11	5.11
(b)	Individuals -					
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	196210	51072737	39403024	21.76	21.76
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	241	4824025	4509490	2.05	2.05
(c)	Any Other (specify)				0.00	0.00
	- Foreign Companies	5	1485497	1485497	0.63	0.63
	- Trust	36	61289	61162	0.03	0.03
	Sub-Total (B) (2)	198783	69426339	57336873	29.58	29.58
	Total Public Shareholding (B) = (B)(1)+(B)(2)	199288	166513845	154093004	70.94	70.94
	TOTAL (A)+(B)	199311	234721102	222299500	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	199311	234721102	222299500	100.00	100.00

* Represents no of accounts held

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	Tata Sons Limited	33534323	14.29
2	Tata Investment Coporation Limited	16500001	7.03
3	Tata Tea Limited	15385522	6.55
4	Ewart Investment Limited	1369290	0.58
5	Sir Dorabji Tata Trust Limited	259425	0.11
6	Voltas Limited	200440	0.09
7	Tata Coffee Limited	160000	0.07
8	Tata Industries Limited	77647	0.03
9	Tata Motors Limited	70249	0.03
10	Ratan Naval Tata (Trust)	68041	0.03
11	JRD Tata Trust	46699	0.02
12	Sheba Properties Limited	10060	0.00
13	Questar Investments Limited	560	0.00
14	Simto Investment Corporation Limited	525000	0.22
TOTAL		68207257	29.06

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	Life insurance Corporation of India	21028944	8.96
2	The New India Assurance Co. Ltd	6060895	2.58
3	Hindustan Lever Limited	5032000	2.14
4	General Insurance Co. Ltd	4990262	2.13
5	United India Insurance Co. Ltd	2648047	1.13
6	National Insurance Co. Ltd	2453302	1.05
7	Sandstone Capital India Master Fund Limited	2359900	1.01
TOTAL		44573350	18.99

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				