

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
Quarter ended : 31st December, 2011		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuing full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuing full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities	0		

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(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	
Scrip Code : 500770	Quarter ended : 31st December, 2011

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	23	78789241	78789041	30.93	30.93	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.15	0.15	0	0.00
Sub-Total (A) (1)		26	79163406	79163206	31.08	31.08	769276	0.97
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
Sub-Total (A) (2)		0	0	0	0.00	0.00	0	0.00
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		26	79163406	79163206	31.08	31.08	769276	0.97
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	111	21871188	21784669	8.58	8.58	0	0.00
(b)	Financial Institutions / Banks	174	643163	601136	0.25	0.25	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	52	56717970	56717568	22.27	22.27	0	0.00
(f)	Foreign Institutional Investors	169	34080490	34077890	13.38	13.38	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Foreign Nationals - DR	0	0	0	0.00	0.00	0	0.00
Sub-Total (B) (1)		511	113388859	113185713	44.51	44.51	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	2136	7516480	7427952	2.95	2.95	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	200715	49313163	40198926	19.35	19.35	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	233	4833256	4558543	1.90	1.90	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	- Trust	37	156542	156415	0.06	0.06	0	0.00
Sub-total (B) (2)		203124	62204013	52726408	24.41	24.41	0	0.00
Total Public Shareholding (B) = (B)(1)+(B)(2)		203635	175592872	165912121	68.92	68.92	0	0.00
TOTAL (A)+(B)		203661	254756278	245075327	100.00	100.00	769276	0.30
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
GRAND TOTAL (A)+(B)+(C)		203661	254756278	245075327	100.00	100.00	769276	0.30

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(l) (b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st December, 2011

Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	15753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11185522	4.39	769276	6.88	0.30	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Simto Investment Corporation Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust Limited	259425	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Voltas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	JRD Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Tata AIG General Insurance Company Limited	37549	0.02	0	0.00	0.00	0	0.00	0	0.00	0.01
14	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
15	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		79163406	31.08	769276	0.97	0.30	0	0.00	0	0.00	31.08

(l) (c) (i) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Life Insurance Corporation of India	20965123	8.23	0	0.00	0	0.00	8.23
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	10307634	4.05	0	0.00	0	0.00	4.05
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	8501983	3.34	0	0.00	0	0.00	3.34
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	5841610	2.29	0	0.00	0	0.00	2.29
5	GENERAL INSURANCE CORPORATION OF INDIA	4553352	1.79	0	0.00	0	0.00	1.79
6	GOVERNMENT PENSION FUND GLOBAL	4549480	1.79	0	0.00	0	0.00	1.79
7	THE NEW INDIA ASSURANCE COMPANY LIMITED	4404286	1.73	0	0.00	0	0.00	1.73
8	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
9	TEMPLETON DEVELOPING MARKETS TRUST	2793186	1.10	0	0.00	0	0.00	1.10
10	TEMPLETON INDIA EQUITY INCOME FUND	2700000	1.06	0	0.00	0	0.00	1.06
TOTAL		68450273	26.87	0	0.00	0	0.00	26.87
(l) (c) (ii) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company								
Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Life Insurance Corporation of India	20965123	8.23	0	0.00	0	0.00	8.23
TOTAL		20965123	8.23	0	0.00	0	0.00	8.23

(I) (d) Statement showing details of locked-in-shares										
Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Pu blic)	Number of Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
1	TATA SONS LIMITED	Promoters	11500000	4.51						
TOTAL			11500000	4.51						
(II) (a) Statement showing details of Depository Receipts (DRs)										
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
N.A.										
TOTAL										
(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group are in excess of 1% of the total number of shares										
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}						
N.A.										
TOTAL										

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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st December, 2011

(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter	0	0	0	0	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable