

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**(I) (a) Statement showing Shareholding Pattern**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>	
<b>Scrip Code : 500770</b>	<b>Quarter ended : 31st December, 2009</b>

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	30	68152413	68151652	28.98	28.98	36085522	52.95
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	- Trust	3	374165	374165	0.16	0.16	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>33</b>	<b>68526578</b>	<b>68525817</b>	<b>29.14</b>	<b>29.14</b>	<b>36085522</b>	<b>52.66</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>33</b>	<b>68526578</b>	<b>68525817</b>	<b>29.14</b>	<b>29.14</b>	<b>36085522</b>	<b>52.66</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	102	18998896	18912159	8.08	8.08	0	0.00
(b)	Financial Institutions / Banks	173	230898	188058	0.10	0.10	0	0.00
(c)	Central Government / State Governments(s)	5	76048	4450	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	27	51107780	50980578	21.73	21.73	0	0.00
(f)	Foreign Institutional Investors	138	28939087	28936287	12.31	12.31	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>445</b>	<b>99352709</b>	<b>99021532</b>	<b>42.25</b>	<b>42.25</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2367	10433602	10337746	4.43	4.43	0	0.00
(b)	Individuals -							
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	201872	51500185	40840974	21.90	21.90	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	245	5283780	4994300	2.25	2.25	0	0.00
(c)	Any Other (Specify)							
	- Foreign Companies	2	6290	6290	0.00	0.00	0	0.00
	- Trust	37	66222	66095	0.03	0.03	0	0.00
	<b>Sub-total (B) (2)</b>	<b>204523</b>	<b>67290079</b>	<b>56245405</b>	<b>28.61</b>	<b>28.61</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>204968</b>	<b>166642788</b>	<b>155266937</b>	<b>70.86</b>	<b>70.86</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>205001</b>	<b>235169366</b>	<b>223792754</b>	<b>100.00</b>	<b>100.00</b>	<b>36085522</b>	<b>15.34</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>205001</b>	<b>235169366</b>	<b>223792754</b>	<b>100.00</b>	<b>100.00</b>	<b>36085522</b>	<b>15.34</b>

# **CLAUSE 35 OF EQUITY LISTING AGREEMENT**

## **(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Name of the Company : TATA CHEMICALS LIMITED</b>						
<b>Scrip Code : 500770</b>				<b>Quarter ended : 31st December, 2009</b>		
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of Shares	As a percentage of grand total (A)+(B)+(C)	Number	As a Percentage	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Tata Sons Limited	33534323	14.26	10700000	31.91	4.55
2	Tata Investment Corporation Limited	15782501	6.71	10000000	63.36	4.25
3	Tata Tea Limited	15385522	6.54	15385522	100.00	6.54
4	Ewart Investment Limited	1369290	0.58	0	0.00	0.00
5	Simto Investment Corporation Limited	618000	0.26	0	0.00	0.00
6	Sir Dorabji Tata Trust Limited	259425	0.11	0	0.00	0.00
7	Voltas Limited	200440	0.09	0	0.00	0.00
8	Tata Coffee Limited	160000	0.07	0	0.00	0.00
9	Tata Industries Limited	77647	0.03	0	0.00	0.00
10	Tata Motors Limited	70249	0.03	0	0.00	0.00
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00
12	JRD Tata Trust	46699	0.02	0	0.00	0.00
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00
14	Questar Investments Limited	560	0.00	0	0.00	0.00
15	Tata AIG Life Insurance Company Limited	943821	0.40	0	0.00	0.00
<b>TOTAL</b>		<b>68526578</b>	<b>29.14</b>	<b>36085522</b>	<b>52.66</b>	<b>15.34</b>

## **(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Life Insurance Corporation of India	25310129	10.76
2	ICICI Prudential Life Insurance Company Limited	6011678	2.56
3	The New India Assurance Co. Ltd	5680895	2.42
4	Hindustan Unilever Limited	5032000	2.14
5	General Insurance Co. Ltd	4996262	2.12
6	Templeton India Equity Income Fund	4922770	2.09
7	Franklin Templeton Investment Funds	4303391	1.83
8	United India Insurance Co. Ltd	2971172	1.26
9	Templeton Asset Management Ltd A/c Templeton Developing Markets Trust	2931371	1.25
10	Bajaj Allianz Life Insurance Company Limited	2567395	1.09
11	National Insurance Co Ltd.	2373302	1.01
<b>TOTAL</b>		<b>67100905</b>	<b>28.53</b>

## **(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
<b>N.A.</b>				
<b>TOTAL</b>				

## **(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
<b>N.A.</b>				
<b>TOTAL</b>				

## **(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
<b>N.A.</b>				
<b>TOTAL</b>				

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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

Quarter ended : 31st December, 2009

<b>(III) (a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.</b>
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Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust )						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable