

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Chemicals Limited

Scrip Code :

Quarter Ended : 31st December, 2008

(I) (a) Statement showing Shareholding Pattern

Category code	Category of Shareholder	Number of shareholders *	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	30	68292913	68292152	29.04	29.04
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (specify)					
	- Trust	3	374165	374165	0.16	0.16
	Sub-Total (A) (1)	33	68667078	68666317	29.20	29.20
(2)	Foreign				0.00	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	33	68667078	68666317	29.20	29.20
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI	135	24673315	24586578	10.50	10.50
(b)	Financial Institutions / Banks	179	394089	351076	0.17	0.17
(c)	Central Govt. / State Govt.	5	76048	4450	0.03	0.03
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	24	46244602	46117400	19.67	19.67
(f)	Foreign Institutional Investors	156	24158727	24155927	10.27	10.27
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	Sub-Total (B) (1)	499	95546781	95215431	40.64	40.64
(2)	Non-Institutions					
(a)	Bodies Corporate	2530	12332711	12230210	5.24	5.24
(b)	Individuals -					
	(i) Individual shareholders holding nominal share capital upto Rs.1 lakh	213483	53355694	42118594	22.68	22.68
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	250	5098600	4784065	2.17	2.17
(c)	Any Other (specify)				0.00	0.00
	- Foreign Companies	3	105212	105212	0.04	0.04
	- Trust	37	63290	63163	0.03	0.03
	Sub-Total (B) (2)	216303	70955507	59301244	30.16	30.16
	Total Public Shareholding (B) = (B)(1)+(B)(2)	216802	166502288	154516675	70.80	70.80
	TOTAL (A)+(B)	216835	235169366	223182992	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	216835	235169366	223182992	100.00	100.00

* Represents no of accounts held

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(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	Tata Sons Limited	33534323	14.26
2	Tata Investment Coporation Limited	16000001	6.80
3	Tata Tea Limited	15385522	6.54
4	Ewart Investment Limited	1369290	0.58
5	Simto Investment Corporation Limited	537000	0.23
6	Sir Dorabji Tata Trust Limited	259425	0.11
7	Voltas Limited	200440	0.09
8	Tata Coffee Limited	160000	0.07
9	Tata Industries Limited	77647	0.03
10	Tata Motors Limited	70249	0.03
11	Ratan Naval Tata (Trust)	68041	0.03
12	JRD Tata Trust	46699	0.02
13	Sheba Properties Limited	10060	0.00
14	Questar Investments Limited	560	0.00
15	Tata AIG Life Insurance Company Limited	947821	0.40
TOTAL		68667078	29.20

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1	Life insurance Corporation of India	27537984	11.71
2	The New India Assurance Co. Ltd	6060895	2.58
3	Hindustan Lever Limited	5032000	2.14
4	General Insurance Co. Ltd	4996262	2.12
5	United India Insurance Co. Ltd	2668047	1.13
6	National Insurance Co. Ltd	2373302	1.01
TOTAL		48668490	20.70

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shars are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above)
1			Nil	
TOTAL				