

June 13, 2020

The General Manager Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: **500770** National Stock Exchange of India Ltd. Exchange Plaza Bandra-Kurla Complex Bandra (E) Mumbai 400 051 Symbol: **TATACHEM**

Dear Sir,

<u>Ref:</u> Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sub: Effective Date of Scheme of Merger by Absorption under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013 of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (Transferor Company) by Tata Chemicals Limited (Transferee Company) and their respective shareholders

This is further to our letter dated April 24, 2020, wherein we had intimated that the Scheme of Merger by Absorption under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013 of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (a 100% subsidiary of the Company) by Tata Chemicals Limited has been approved by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench vide its Order dated April 23, 2020.

We had vide our letter dated June 2, 2020, further informed that we were in receipt of a letter dated June 1, 2020 (received on June 2, 2020) from the Registrar of Companies at Mauritius confirming that following the Order of NCLT Mumbai Bench dated April 23, 2020, the name of Bio Energy Venture - 1 (Mauritius) Pvt. Ltd. had been removed from the Register of Companies at Mauritius w.e.f. April 23, 2020.

We are now in receipt of a revised letter from the Registrar of Companies at Mauritius stating that the name of Bio Energy Venture - 1 (Mauritius) Pvt. Ltd. had been removed from the Register of Companies at Mauritius w.e.f. June 1, 2020.

Accordingly, the Scheme of Merger by Absorption is effective from June 1, 2020 and the Appointed Date of the Scheme is April 1, 2019. This is for your information and records.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

Rajiv Chandan General Counsel & Company Secretary

TATA CHEMICALS LIMITED

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