



ANNEXURE 11

Compliance report with the requirements specified in Part-A of Annexure I of SEBI circular CFD/DIL3/CIR/2017/21 March 10, 2017

It is hereby certified that the draft scheme of arrangement involving **Tata Chemicals Limited** and **Tata Global Beverages Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations') and this circular, including the following:


Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Tata Chemicals Limited


Rajiv Chandan

General Counsel & Company Secretary

Tata Chemicals Limited


R. Mukundan

Managing Director & CEO


Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **Tata Chemicals Limited** and **Tata Global Beverages Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

Tata Chemicals Limited


John Mulhall

Chief Financial Officer

Tata Chemicals Limited


R. Mukundan

Managing Director & CEO

Date: May 31, 2019

TATA CHEMICALS LIMITED

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