

Tata Chemicals Limited

Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001

PART I

Standalone Audited Financial Results for the quarter ended 30th June, 2015

(₹ in crore)

Particulars	Quarter ended 30th June, 2015	Quarter ended 31st March, 2015	Quarter ended 30th June, 2014	Year ended 31st March, 2015
1 Income from operations				
a) Sales / Income from operations	2370.27	2140.77	2155.23	10236.91
Less : Excise duty	61.96	65.04	61.62	252.52
Net sales / Income from operations	2308.31	2075.73	2093.61	9984.39
b) Other operating income	19.40	37.31	20.13	97.67
Total income from operations	2327.71	2113.04	2113.74	10082.06
2 Expenses				
a) Cost of materials consumed	1018.74	858.53	839.14	3778.55
b) Purchase of stock-in-trade	699.02	669.11	803.14	2712.54
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(496.95)	(455.19)	(581.21)	(850.84)
d) Employee benefits expense	85.48	86.49	76.48	330.17
e) Power and fuel	240.39	248.09	238.19	1034.95
f) Freight and forwarding charges	210.41	187.85	167.20	759.00
g) Depreciation and amortisation expense	47.87	49.22	46.07	192.71
h) Other expenses	323.80	354.86	291.56	1278.86
Total expenses (2a to 2h)	2128.76	1998.96	1880.57	9235.94
3 Profit from operations before other income, finance costs and exceptional Items (1-2)	198.95	114.08	233.17	846.12
4 Other income	48.19	25.82	43.01	194.75
5 Profit from ordinary activities before finance costs and exceptional Items (3+4)	247.14	139.90	276.18	1040.87
6 Finance costs	46.38	47.62	44.79	186.78
7 Profit from ordinary activities before Tax (5-6)	200.76	92.28	231.39	854.09
8 Tax expense	54.76	37.56	61.86	216.12
9 Net profit after Tax (7-8)	146.00	54.72	169.53	637.97
10 Paid-up equity share capital (Face value : ₹ 10 per share)	254.82	254.82	254.82	254.82
11 Reserves excluding revaluation reserves				5788.45
12 Earnings per share (in ₹)				
- Basic	5.73*	2.15*	6.65*	25.04
- Diluted	5.73*	2.15*	6.65*	25.04
* Not annualised				
See accompanying notes to the financial results				

PART II

Select Information for the quarter ended 30th June, 2015				
Particulars	Quarter ended 30th June, 2015	Quarter ended 31st March, 2015	Quarter ended 30th June, 2014	Year ended 31st March, 2015
A Particulars of Shareholding				
1. Public Shareholding				
- Number of Shares	17,58,30,421	17,58,30,421	17,56,30,421	17,58,30,421
- Percentage of shareholding	69.02%	69.02%	68.94%	69.02%
2. Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	37,23,648	37,23,648	37,23,648	37,23,648
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.72%	4.72%	4.71%	4.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.46%	1.46%	1.46%	1.46%
b) Non-encumbered				
- Number of Shares	7,52,02,209	7,52,02,209	7,54,02,209	7,52,02,209
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.28%	95.28%	95.29%	95.28%
- Percentage of shares (as a % of the total share capital of the Company)	29.52%	29.52%	29.60%	29.52%

Particulars	Quarter ended 30th June, 2015
B Investor Complaints	
Pending at the beginning of the quarter	2
Received during the quarter	8
Disposed of during the quarter	7
Remaining unresolved at the end of the quarter	3

Tata Chemicals Limited
Standalone Audited Segmentwise Revenue, Results and Capital Employed

(₹ in crore)

Particulars	Quarter ended 30th June, 2015	Quarter ended 31st March, 2015	Quarter ended 30th June, 2014	Year ended 31st March, 2015
1 Segment revenue				
a. Inorganic chemicals	871.67	846.45	790.84	3266.77
b. Fertilisers	1190.04	1178.67	1109.40	6227.26
c. Other agri inputs	208.73	24.26	165.69	369.83
d. Others	103.22	74.47	61.04	283.42
Total	2373.66	2123.85	2126.97	10147.28
Less: Inter segment	65.35	48.12	33.36	162.89
Total segment revenue	2308.31	2075.73	2093.61	9984.39
2 Segment results				
a. Inorganic chemicals	194.93	217.52	183.45	791.64
b. Fertilisers	50.17	(36.37)	91.44	264.79
c. Other agri inputs	12.75	1.58	18.08	38.76
d. Others	(5.87)	(17.27)	(7.18)	(47.74)
Total	251.98	165.46	285.79	1047.45
Less :				
(i) Finance costs	46.38	47.62	44.79	186.78
(ii) Net unallocated expenditure /(income)	4.84	25.56	9.61	6.58
Profit before Tax	200.76	92.28	231.39	854.09
3 Capital employed				
a. Inorganic chemicals	1287.14	1278.99	1307.83	1278.99
b. Fertilisers	2566.26	2643.86	2268.87	2643.86
c. Other agri inputs	218.19	45.59	101.52	45.59
d. Others	166.50	137.80	91.16	137.80
e. Unallocated	1968.35	1937.03	2077.14	1937.03
Total	6206.44	6043.27	5846.52	6043.27

NOTES TO STANDALONE RESULTS:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 5th August, 2015 and the same have been audited by the Statutory Auditors.
2. The figures of the quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of the year ended 31st March, 2015 and the year to date figures upto the nine months ended 31st December, 2014.
3. The previous period figures have been regrouped / rearranged wherever necessary.

In terms of our report attached
For DELOITTE HASKINS & SELLS LLP
Chartered Accountants

TATA CHEMICALS LIMITED

Sanjiv V. Pilgaonkar
Partner

CYRUS P. MISTRY
CHAIRMAN

Place: Mumbai
Date: 5th August, 2015