

September 9, 2016

The Manager, Listing-Compliance Department National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex Bandra (E) Mumbai 400 051 <u>Symbol:</u> **TATACHEM** 

## Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement between the Company, Yara Fertilisers India Private Limited and their respective Shareholders and Creditors

We refer to our letter dated August 10, 2016 informing you about the decision of the Board of Directors of the Company approving the Scheme of Arrangement between the Company and Yara Fertilisers India Private Limited and their respective Shareholders and Creditors.

In continuation of the aforesaid, we are now applying under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. Enclosed is the checklist duly filled in together with the enclosures thereto relating to the Regulation 37 application.

Please find enclosed herewith cheque bearing no. 029874 dated August 24, 2016 amounting to Rs. 2,30,000/- (Rupees Two Lakh Thirty Thousand Only) as processing fees drawn on HDFC Bank favouring National Stock Exchange of India Ltd.

We request you to kindly grant your approval to the Scheme of Arrangement at the earliest.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

Raily Chandan General Counsel & Company Secretary

Encl. As above

TATA CHEMICALS LIMITED