

Tata Chemicals Limited
Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001
Consolidated Unaudited Financial Results for the quarter ended 30th September, 2010

(₹ in Lakhs)

Particulars	Quarter ended 30th September, 2010	Quarter ended 30th September, 2009	Half Year ended 30th September, 2010	Half Year ended 30th September, 2009	Year ended 31st March, 2010 (Audited)
1 a) Sales / Income from Operations	299335	225305	551651	462329	956757
Less : Excise Duty	5862	2357	10471	4917	11908
Net Sales/ Income from Operations	293473	222948	541180	457412	944849
b) Other Operating Income (Note 4)	5619	1229	9980	3485	9530
	299092	224177	551160	460897	954379
2 Expenditure					
a) Decrease/(Increase) in stock-in-trade and WIP	(3497)	(17087)	(43251)	(3766)	17738
b) Consumption of Raw Materials	82614	69767	151482	143148	253481
c) Traded Goods purchased	55853	30962	123877	37831	72854
d) Staff Cost	19816	19676	39429	37243	74966
e) Stores, Spare Parts & Consumables	10591	8506	19854	17572	46280
f) Power and Fuel	28834	24811	54922	47665	104066
g) Freight & Forwarding Charges	30200	25767	56222	49167	101451
h) Depreciation & amortisation	10948	10662	21853	21029	44678
i) Other Expenditure	32863	21563	55040	45351	99799
Total Expenditure (2a to 2i)	268222	194627	479428	395240	815313
3 Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	30870	29550	71732	65657	139066
4 Other Income					
a) Profit on sale of long-term investments	-	8769	-	8769	8771
b) Others	3816	4286	5794	6316	8110
	3816	13055	5794	15085	16881
5 Profit before Interest & Exceptional Items (3+4)	34686	42605	77526	80742	155947
6 Interest	9882	10147	18774	20911	39318
7 Profit after Interest but before Exceptional items (5-6)	24804	32458	58752	59831	116629
8 Exceptional Items					
a) Notional Exchange Loss/(Gain) on restatement of long term borrowings (net).	(197)	3254	1572	7978	10828
b) Impairment (Net of Reversal)	-	-	-	-	3490
c) Restructuring costs for overseas operations	-	-	-	8736	9021
	(197)	3254	1572	16714	23339
9 Profit before tax (7-8) (Notes 1 & 2)	25001	29204	57180	43117	93290
10 Taxes	6546	4551	13277	11830	20932
11 Net Profit after tax but before minority interest and share in profit of Associate (9-10) (Notes 1 & 2)	18455	24653	43903	31287	72358
12 Minority Interest	5745	3337	9596	5720	13114
13 Share of profit in Associate	-	967	-	967	1347
14 Net Profit for the Group (11-12+13) (Notes 1 & 2)	12710	22283	34307	26534	60591
15 Paid up Equity Share Capital (Face value : ₹ 10 per Share)	25482	23523	25482	23523	24332
16 Reserves excluding Revaluation Reserves					447310
17 Earnings - ₹ per Share (Notes 1 & 2)					
- Basic	5.11*	9.48*	13.95*	11.28*	25.61
- Diluted	5.11*	8.95*	13.95*	11.19*	25.61
18 Debt Service Coverage Ratio (Note 6)			2.68	4.77	2.13
19 Interest Service Coverage Ratio (Note 6)			4.66	5.12	4.77
20 Public Shareholding					
- Number of Shares	17,48,12,758	16,64,96,288	17,48,12,758	16,64,96,288	17,47,71,200
- Percentage of shareholding	68.62%	70.80%	68.62%	70.80%	71.85%
21 Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	1,53,85,522	3,60,85,522	1,53,85,522	3,60,85,522	3,60,85,522
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	19.25%	52.55%	19.25%	52.55%	52.69%
- Percentage of shares (as a % of the total share capital of the company)	6.04%	15.34%	6.04%	15.34%	14.83%
b) Non-encumbered					
- Number of Shares	6,45,57,998	3,25,87,556	6,45,57,998	3,25,87,556	3,23,99,556
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	80.75%	47.45%	80.75%	47.45%	47.31%
- Percentage of shares (as a % of the total share capital of the company)	25.34%	13.86%	25.34%	13.86%	13.32%

* Not Annualised