



May 26, 2016

The General Manager,
Corporate Relations Department,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 500770

The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sirs/ Madam,

Sub: Details of Non-Convertible Debentures for the half year ended March 31, 2016

Please find enclosed herewith the details of non-convertible debentures of the Company for the half year ended March 31, 2016.

This disclosure is being made in compliance with Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The certificate from the debenture trustee pursuant to Regulation 52(5) of the Listing Regulations will be sent separately.

You are requested to take the above on record.

Thanking you,

**Yours faithfully,
For Tata Chemicals Limited**

**Rajiv Chandan
General Counsel & Company Secretary**

Encl- As above

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel: 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893



Disclosures as per Regulation 52(4) of the SEBI (LODR) Regulations, 2015 for the year ended March 31, 2016

Particulars		Unsecured NCDs of Rs 250 crore
(a)	Credit rating and change in credit rating (if any)	Credit rating of AA+ and BWR AA+ (Stable) by CARE Ratings and Brickwork Ratings, respectively retained in respect of Non-Convertible Debentures issued by the Company
(b)	Asset cover available	This clause is not applicable as NCDs are unsecured in nature.
(c)	Debt – Equity Ratio	0.48 times
(d)	Previous due date for payment of interest/ /repayment of principal of non-convertible debt securities and whether the same has been paid or not.	Interest was paid on due date (2 nd July 2015)
(e)	Next due date for the payment of interest/principal along-with amount of interest	Next due date for payment of interest is 2 nd July 2016. The due date for repayment of principal is 2 nd July 2019.
(f)	Debt service coverage ratio	0.41 times
(g)	Interest service coverage ratio	5.12 times
(h)	Outstanding redeemable preference shares/debentures (quantity and value)	2,500 Debentures of Rs 10 Lac each , aggregating to Rs 250 crore
(i)	Capital redemption reserve(CRR)/Debenture redemption reserve (DRR)	DRR of Rs 240 crore
(j)	Net Worth	Rs 6,394.22 crore
(k)	Net profit after tax	Rs 594.58 crore
(l)	Earnings per share	Rs 23.34

Tata Chemicals Limited


Rajiv Chandan

General Counsel & Company Secretary

TATA CHEMICALS LIMITED

Bombay House 24 Homi Mody Street Fort Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8143/44 www.tatachemicals.com
CIN : L24239MH1939PLC002893